R_____ Student Rocket Number | _____ Student Last Name | _____ Student First Name

2023-24
DEPENDENT STUDENT
ASSET INFORMATION WORKSHEET

COMPLETE WITH BLACK INK ONLY. ELECTRONIC SIGNATURES ARE NOT ACCEPTABLE ON THIS FORM.

The Free Application for Federal Student Aid (FAFSA) provides a snapshot of student and parent assets **on the date you originally filed the FAFSA**. Federal regulations do not allow these amounts to be updated after the initial FAFSA is filed, unless amounts originally reported were incorrect at that time. We are requesting this form because either 1) you and/or your parent did not answer the asset questions on your FAFSA, or 2) you and/or your parent changed the asset amounts on your FAFSA after it was submitted. Parent amounts below should include the assets of the parent(s)/stepparent whose information was required on the FAFSA. If the answer to any question is zero or does not apply, please answer $0.

ASSETS	STUDENT	PARENT(S)/ STEPPARENT
NET WORTH OF CASH, SAVINGS, AND CHECKING ACCOUNTS: **On the date you originally filed your 2023-24 FAFSA**, what was the total amount of your cash, savings, and checking accounts? Explain why the amounts you originally reported on your FAFSA were incorrect: _____ _____ _____ _____	$_____	$_____
NET WORTH OF INVESTMENTS: **On the date you originally filed your 2023-24 FAFSA**, what was the total net worth of your investments? Include: real estate (not the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds (including savings bonds), other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Do not include: the home you live in, the value of life insurance, retirement plans (401K plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts reported above. Explain why the amounts you originally reported on your FAFSA were incorrect: _____ _____ _____ _____	$_____	$_____

YOU MUST ALSO COMPLETE PAGE 2.

R_____ _____ _____
Student Rocket Number Student Last Name Student First Name

ASSETS	STUDENT	PARENT(S)/ STEPPARENT
NET WORTH OF BUSINESS AND/OR INVESTMENT FARM:		
Did you or your parent(s)/stepparent own and control more than 50 percent of a business and employ more than 100 full-time equivalent employees in 2021?	☐ YES ☐ NO	☐ YES ☐ NO
If NO, enter $0 net worth. If YES, **on the date you originally filed your 2023-24 FAFSA**, what was the net worth* of the business? * Net worth includes market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the business was used as collateral. Explain why the amounts you originally reported on your FAFSA were incorrect: _____ _____ _____ _____	$_____	$_____
Did you or your parent(s)/stepparent own an investment farm in 2021?	☐ YES ☐ NO	☐ YES ☐ NO
If NO, enter $0 net worth. If YES, **on the date you originally filed your 2023-24 FAFSA**, what was the net worth* of the investment farm? * Net worth includes market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the farm was used as collateral. Explain why the amounts you originally reported on your FAFSA were incorrect: _____ _____ _____ _____	$_____	$_____

Certification Statement: By signing this worksheet, I certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

_____
Student Signature Date

_____
Parent Signature Date

Questions? Please contact Rocket Solution Central (RSC) at 419.530.8700.

TO RETURN THIS FORM:

Upload to: *myUT.utoledo.edu*
"My Financial Aid"
"Secure Financial Aid Document Upload"

Mail to: The University of Toledo
Office of Student Financial Aid
2801 West Bancroft Street, Mail Stop 314
Toledo, OH 43606-3390

In person: Rocket Solution Central
1200 Rocket Hall

Fax to: 419.530.5835