

R _____
Student Rocket Number

Student Last Name

Student First Name



**2023-24
INDEPENDENT STUDENT
ASSET INFORMATION WORKSHEET**

COMPLETE WITH BLACK INK ONLY.
ELECTRONIC SIGNATURES ARE
NOT ACCEPTABLE ON THIS FORM.

The Free Application for Federal Student Aid (FAFSA) provides a snapshot of student (and spouse, if married) assets **on the date you originally filed the FAFSA**. Federal regulations do not allow these amounts to be updated after the initial FAFSA is filed, unless amounts originally reported were incorrect at that time. We are requesting this form because either 1) you did not answer the asset questions on your FAFSA, or 2) you changed the asset amounts on your FAFSA after it was submitted. If the answer to any question is zero or does not apply, please answer \$0.

ASSETS OF STUDENT (AND SPOUSE, IF MARRIED)	
<p>NET WORTH OF CASH, SAVINGS, AND CHECKING ACCOUNTS:</p> <p><u>On the date you originally filed your 2023-24 FAFSA</u>, what was the total amount of your cash, savings, and checking accounts?</p> <p>Explain why the amounts you originally reported on your FAFSA were incorrect:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>
<p>NET WORTH OF INVESTMENTS:</p> <p><u>On the date you originally filed your 2023-24 FAFSA</u>, what was the total net worth of your investments?</p> <p><u>Include:</u> real estate (not the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds (including savings bonds), other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc.</p> <p><u>Do not include:</u> the home you live in, the value of life insurance, retirement plans (401K plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts reported above.</p> <p>Explain why the amounts you originally reported on your FAFSA were incorrect:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p>

YOU MUST ALSO COMPLETE PAGE 2.

