

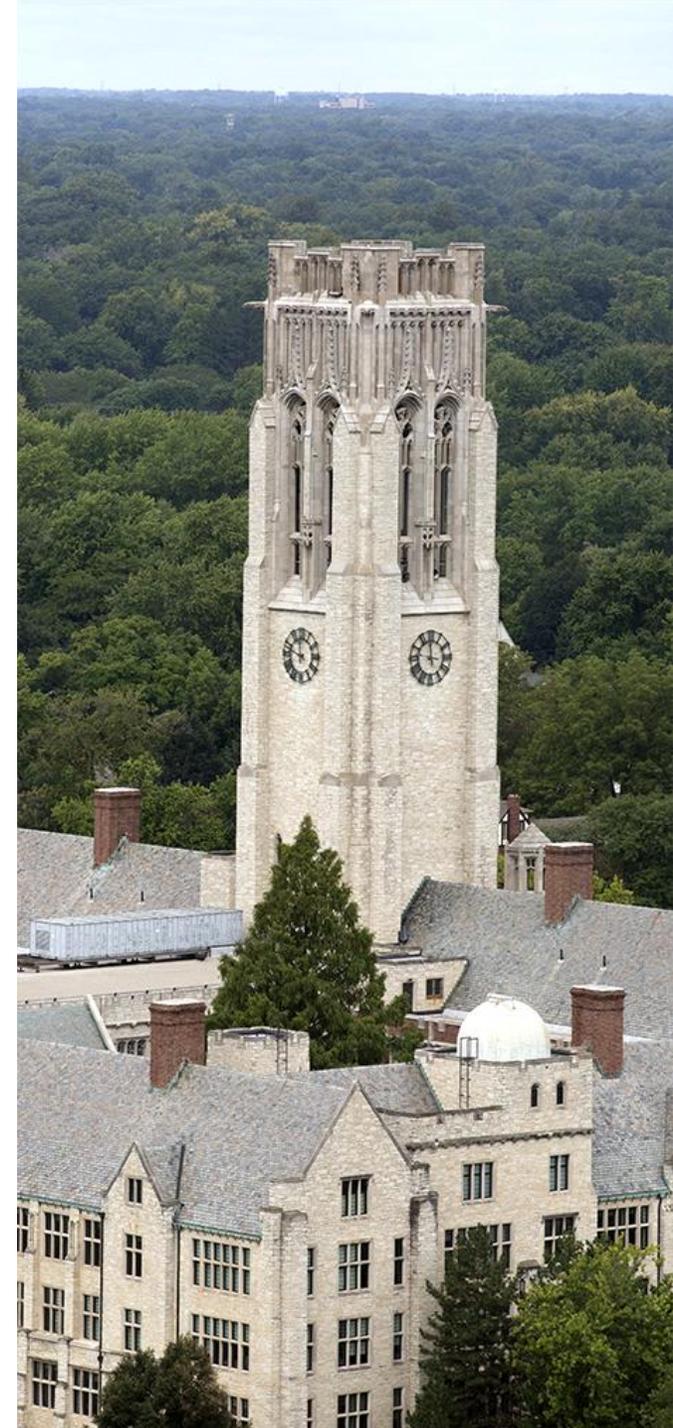


THE UNIVERSITY OF
TOLEDO



Presentation to the UT Faculty Senate: The UT Strategic Planning Process

February 1, 2017



Strategic Planning Committee

- Co-Chairs: Drs. Anthony Quinn and Laurie Dinnebeil
- Representation across the University, including trustees, administrators, faculty, staff, students and community

Andrew Hsu, Provost and executive vice president for Academic Affairs

Matt Schroeder, chief of staff, Office of the President

Brenda Lee, president, UT Foundation

Stephanie Sanders, interim vice president, Enrollment Management

Christopher Cooper, executive vice president for Clinical Affairs, dean of the College of Medicine & Life Sciences

Larry Kelley, executive vice president of Finance and Administration, chief financial officer

Phillip Cockrell, associate vice president and dean of students

Willie McKether, vice president for Diversity and Inclusion and vice provost

Amanda Bryant-Friedrich, dean of the College of Graduate Studies

Christopher Ingersoll, dean of the College of Health and Human Services

Strategic Planning Committee

Amal Mohamed, undergraduate student representative

Eric Simpson, graduate student representative

Lori Deshetler, Professional Staff Association

Mike Dowd, chair, Department of Economics

Mary Humphrys, president, Faculty Senate

Connie Schall, Graduate Council

Frank Calzonetti, vice president for Research

Gary Thieman, UT Trustee

Michael O'Brien, vice president and director of Athletics

Jose Rosales, academic adviser

Ana Fackelman, clerical specialist

Paul Mazur, staff nurse

Calvin Lawshe, Community Member

Ying Liu, Institutional Research, ex-officio



What are the elements of the plan?

STRUCTURE

- **Areas of Focus:** What is our focus?
- **Goals:** What do we want to accomplish?
- **Strategies:** How are we going to get there?
- **Action Items:** What will we do?

MEASUREMENT

- **Metrics:** (eventually to be called Performance Indicators): How will we measure our progress?
- **Responsibility:** Who will be responsible for implementation?
- **Financials:** How will we fund our efforts?



Where Are We Now?



September 2016

Charge to the SP Committee Assessment (SWOT)

October

Discussion Sessions with UT community. What needs to be done?

Nov. – Dec.

Deep dive on themes and from these determine goals & strategies

January 2017

Consider metrics, responsibility assignments, resources

February

Input from department and administrative heads → refine

March

Sharing sessions with UT community → refine

April

Vet with division heads → refine

May

Prepare for UT Board of Trustees. Begin implementation preparations

June

Presentation to UT Board of Trustees

July

Continue planning for implementation

August

Formally launch plan. Begin implementation

→ 2022

Review, measure, revise. Continue implementation

Emerging topics from working groups as of 11/2016

- Reputation / Visibility
- Reputation / Research
- Student success agenda
- Graduate, professional students
- Fundraising
- Fiscal health/finances
- Community engagement
- Comprehensive nature of UT curriculum and departments
- Athletics
- Working at UT

Evolving Structure of UT Strategic Plan

AREAS OF FOCUS

- Student Success and Academic Excellence
- Research, Scholarship and Creative Activities
- Human Capital: Faculty, Staff and Alumni
- Fiscal Positioning
- Visibility and Engagement

CROSS-CUTTING THEMES

- Athletics
- Communications
- Community Engagement
- Diversity and Inclusion
- Fundraising
- Innovation
- Technology
- UT Health

UT Participation

Vetting the Draft March 2017

Sharing sessions on both campuses with faculty, staff, students, community, surveys and with unit heads: TBA

Refining the Draft Jan-Feb 2017

Meetings with unit heads and key committees: so far 200

Data Collection Oct-Dec 2016

Listening Sessions on both campuses with faculty, staff, students, community and surveys: 800





Follow up

Thoughts, suggestions, questions:

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