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Student Rocket Number

Student Last Name

Student First Name



**2019-20
DEPENDENT STUDENT
ASSET INFORMATION WORKSHEET**

COMPLETE WITH BLACK INK ONLY. ELECTRONIC SIGNATURES ARE NOT ACCEPTABLE ON THIS FORM.

The Office of Student Financial Aid is required to verify the information reported on the Free Application for Federal Student Aid (FAFSA). Processing of your federal aid application cannot continue due to conflicting information, therefore, you must complete and return this worksheet. Parent information reported below should include the parent(s)/stepparent whose information was provided on your FAFSA.

ASSETS	STUDENT	PARENT(S)/ STEPPARENT
<p>NET WORTH OF CASH, SAVINGS, AND CHECKING ACCOUNTS:</p> <p>Enter the total amount of your cash, savings, and checking accounts as of the date you filed your 2019-20 FAFSA.</p> <p>Does this amount differ from the amount that you originally reported on your 2019-20 FAFSA?</p> <p>If YES, explain why the amounts are different:</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>	<p>\$ _____</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>
<p>NET WORTH OF INVESTMENTS:</p> <p>Enter the total net worth of your investments as of the date you filed your 2019-20 FAFSA.</p> <p><u>Include:</u> real estate (not the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds (including savings bonds), other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans, installment and land sale contracts (including mortgages held), commodities, etc.</p> <p><u>Do not include:</u> the home you live in, the value of life insurance, retirement plans (401K plans, pension funds, annuities, non-education IRAs, Keogh plans, etc.), or cash, savings, and checking accounts reported above.</p> <p>Does this amount differ from the amount that you originally reported on your 2019-20 FAFSA?</p> <p>If YES, explain why the amounts are different:</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>	<p>\$ _____</p> <p><input type="checkbox"/> YES <input type="checkbox"/> NO</p>

YOU MUST ALSO COMPLETE PAGE 2.

<p>NET WORTH OF BUSINESS AND/OR INVESTMENT FARM:</p> <p>Did you or your parent(s)/stepparent own and control more than 50 percent of a business <u>and</u> employ more than 100 full-time equivalent employees in 2017?</p> <p>If NO, enter \$0 net worth. If YES, enter net worth* of business.</p> <p>* Net worth includes market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the business was used as collateral.</p> <p>Does this amount differ from the amount that you originally reported on your 2019-20 FAFSA?</p> <p>If YES, explain why the amounts are different:</p> <p>_____</p> <p>_____</p> <p>_____</p> <p>Did you or your parent(s)/stepparent own an investment farm?</p> <p>If NO, enter \$0 net worth. If YES, enter net worth* of investment farm.</p> <p>* Net worth includes market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the farm was used as collateral.</p> <p>Does this amount differ from the amount that you originally reported on your 2019-20 FAFSA?</p> <p>If YES, explain why the amounts are different:</p> <p>_____</p> <p>_____</p> <p>_____</p>	<p><input type="checkbox"/> YES</p> <p><input type="checkbox"/> NO</p> <p>\$ _____</p> <p><input type="checkbox"/> YES</p> <p><input type="checkbox"/> NO</p> <p>\$ _____</p> <p><input type="checkbox"/> YES</p> <p><input type="checkbox"/> NO</p> <p>\$ _____</p> <p><input type="checkbox"/> YES</p> <p><input type="checkbox"/> NO</p>	<p><input type="checkbox"/> YES</p> <p><input type="checkbox"/> NO</p> <p>\$ _____</p> <p><input type="checkbox"/> YES</p> <p><input type="checkbox"/> NO</p> <p>\$ _____</p> <p><input type="checkbox"/> YES</p> <p><input type="checkbox"/> NO</p>
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Certification Statement: By signing this worksheet, I certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and correct. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature Date

Parent Signature Date

Questions? Please contact Rocket Solution Central (RSC) at 419.530.8700.

TO RETURN THIS FORM:

Mail to: The University of Toledo
Office of Student Financial Aid
2801 West Bancroft Street, Mail Stop 314
Toledo, OH 43606-3390

Fax to: 419.530.5835

Upload to: myUT.utoledo.edu
"My Financial Aid"
"Secure Financial Aid Document Upload"