

Making College Dreams A Reality

Students Pursuing Excellence Through Education

What is Upward Bound?

The Upward Bound Program is an academic pre-college program funded by a grant from the U.S. Department of Education. The purpose of the Upward Bound Program is to prepare and motivate low-income and/ or first generation students to attend an institution of higher learning, and to be successful at the college or university of their choice.

The Academic Year

During the regular school year, students receive supportive services and weekly tutoring. Additionally, the students attend Saturday Enrichment Academy (SEA) workshops. These workshops are interactive and focus on math, science, English, foreign language, history &/or life & college skills. SEA provides academic, social & personal growth that will enlighten students on college expectations and help them to be consistent in managing their study skills.

What Services Are Provided?

- Nine months of academic tutorial service and academic enrichment classes.
- Six-week Summer Residential Program.
- Assistance with the completion of ACT, financial aid & college applications.
- Monthly Saturday workshops & classroom instruction
- College visitations in & out of state
- Seniors are provided assistance locating & applying for scholarships, etc.

Students Who Are Eligible:

- 8th grade completers.
- Current high school- 9th, 10th & 11th grade.
- Willing to take college prep classes.
- Have obtained at a minimum 2.7 GPA.
- Low income and/or
- First-generation college bound.

This application is available in alternative format upon request. Please contact Upward Bound at 419.530.3811 to make a request. Requests may also be emailed to <u>upwardbound.office@utoledo.edu</u> or faxed to 419.530.3816.

The Summer Residential Institute

When the academic year portion of the Upward Bound Program concludes, we immediately begin our six-week Summer Residential Institute. Students are selected to reside on the University of Toledo campus. Students are placed in the classes designed to enrich their academic performance. Most students who participate in the Summer Residential Institute then have the opportunity to accompany the program on its annual College Symposium trip. In the past, the program has visited various colleges and universities in New Orleans, LA; Philadelphia, PA; Atlanta, GA; Chicago, IL; Washington, DC; Orlando, FL; New York, NY; Dallas, TX and many others.

Student Benefits

- Group visits to a variety of colleges and universities.
- Opportunities to travel out of state and live in residence halls on the college campuses.
- Participation in various conferences, seminars and workshops in and out of state.
- Improve grades, meet new friends and interact with students from other schools.
- High school social science course credit, etc.

What is the Cost of This Program?

There is *virtually* **NO Cost** to the student or their family for all of the services provided through the academic year or the six-week summer program. Most fees for transportation to field trips, housing, meals, classes and course materials are covered by the program.

Who To Contact For Assistance:

The University of Toledo Upward Bound Program Student Union, Room 1512 2801 W. Bancroft St., MS 407 Toledo, Ohio 43606

Phone: (419) 530.3811 Fax: (419) 530.3816



Dear Parent(s) or Guardian(s):

Your student is being invited to participate in a nation-wide college preparatory program. I cordially invite you to read further and take advantage of this opportunity.

Upward Bound is a University of Toledo college access federally funded program designed to assist low-income and potential first generation college students and students with disabilities who are currently in high school to pursue post-secondary education upon high school graduation. Students may only be accepted into the Program at the end of the 8th grade or during their 9th, 10th or 11th grade years. Once in the Program, students remain a participant through high school graduation, must maintain no less than a 2.5 grade point average and are expected to attend services.

Upward Bound provides Individualized Tutoring (IT) services; Classroom Instruction (CI) in Math, Science, English and Foreign Language; Saturday Enrichment Academy (SEA) which offers motivational presentations and workshop on a variety of topics such as college financial planning, career and personality assessment, test taking and study skills, etc. Additionally, college and university tours, student leadership conferences and cultural events are scheduled throughout the year.

During the summer, a group of participants live on The University of Toledo campus for six weeks taking classes designed to prepare them for the next year of study in high school. While the Summer Program's focus is academic it involves a full range of social, cultural and recreational activities.

All Upward Bound services are provided at very little expense to participants. If you would like to be considered for the Program, submit the following items along with your completed application:

- 1. A copy of your last 1040(A) tax form. <u>If a family member is receiving AFDC</u>, <u>Social Security</u> benefits or Unemployment Compensation, submit a letter of benefits;
- 2. Student letter of interest a) Why he/she would like to join the Upward Bound Program; and b) What does it mean or take to be successful in today's society?
- 3. Two (2) Teacher / Counselor Recommendation Forms (enclosed);
- 4. A copy of student's most recent grade report;
- 5. Copies of any Individualized Educational Plans that have been developed for student; and
- 6. Your student's standardized test scores (which can be obtained from your child's school).

Sincerely,

The Upward Bound Program

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Upward Bound Program Application





Application Information

When Filling Out Application:

- Be sure to supply all requested information accurately and completely.
- Be sure parent and student sign all signature lines.
- Be sure to fill out & sign the Confidential Financial Information page regardless of income source.

When Submitting Application:

Be sure to attach copies of the following verification documentation:	
Student letter of interest – addressing: 1) Why he/she would like to join the Upward Bound Program; and, 2) What does it mean or take to be successful in today's society?	nd
(2) Teacher/Counselor Recommendations (forms enclosed);	
Student's most recent grade report;	
Student's Individualized Educational Plan, if any;	
Student's standardized (achievement) test scores (which can be obtained from student's school records); and	
Signed copy of parent(s) 1040(A) tax form (schedules not required).	
OR	
If a family member is receiving AFDC, Social Security benefits or Unemployment Compensation, submit a copy of your letter of benefits.	

Return Completed Application to:

Upward Bound Program University of Toledo Student Union, Room 1512 2801 W. Bancroft St. Toledo, OH 43606

Upon receipt of the completed application and copies of the verification documentation, your student will be scheduled for an interview with the Upward Bound Program. If you have any questions, contact our office at 530-3811.

APPLICATION

Please type or print in ink.

Date of App	olication		Expec	ted High Sch	ool Grad Y	Year $20\Box\Box$
Student Info	ormation:					
SOCIAL SI	ECURITY NO.					
Name				Student Cell ()	
Address			City,		State	Zip
Birth date		Age	Home Pl	hone ()_		
Specialized	instruction/servic	es required? Yes	□ No Is stu	ıdent on an IE	EP? □ Yes	□ No
U.S. Citizen	? 🗆 Yes 🗆 No	Permanent Residen	nt? 🗆 Yes 🗆 1	No (Please prov	vide a copy of y	your Green card)
Student Ema	ail address](\widehat{a}		
Sex: □ Mal	e Female		Place of I	Birth		
High School	Attending		Counse	elor		
School Phon	School Phone No. () Grade					
[Application	n continued on r	everse side.]				
	DO NO	WRITE BELOW TH	IS LINE – FOR O	FFICE USE O	NLY	
App Rec'd	App Rev'd	Applicant Accepte () Yes () No	ed	Entry Date	EGPA	Family:
		Date Notified:				I Income
		If no, why?			Aimuai	i meome

Parental/Legal Guardian Information:

Mother's Name	Father's Name
Living? \square Yes \square No	Living? \square Yes \square No
At home? \Box Yes \Box No	At home? \Box Yes \Box No
Occupation	Occupation
Work Phone ()	Work Phone ()
Mother's Cell No. ()	Father's Cell No. ()
Parent Email address	
Legal Guardian, if different from above	
AddressCity,	Phone No.()
Reference:	ican Caucasian Hispanic Other
Adult (not related) who knows you well	
Address	Phone No. ()
How did you learn about Upward Bound?	☐ In-School Recruitment ☐ Internet ☐ Family/Friend
☐ Advertisement ☐ Website ☐ G	Other, please specify:
Is natural/adoptive parent a High School Gra	ad? Mother \square Yes \square No Father \square Yes \square No
First Generation Status:	
Has the natural or adoptive parent, who is the degree?	ne supporting parent of applicant, received a baccalaureate
Mother \square Yes \square No	Father \square Yes \square No

Student Writing Sample Required Stating:

Student must attach a letter of interest – please include 1) Why he/she would like to join the Upward Bound Program; and, 2) What does it mean or take to be successful in today's society.

TO AVOID MISUNDERSTANDINGS...

It is very important to us that students applying to this program understand the essential aspects of the University of Toledo Upward Bound Program. We consider it a wonderful opportunity for all students but experience has taught us that the students who have most enjoyed our program came in with a basic understanding of its structure and purpose. For this reason, we ask that you **initial each of the following statements and sign below**. We also ask that your parent(s) or guardian read this through with you and sign below.

	Parent Signature:	Date:
	Student Signature:	Date:
	I understand that I am required to notify the program, in writing participation as soon as I know so that another student has the opunderstand that the program may still contact me for information most Education.	portunity to participate in my stead. I also
	I understand it is my responsibility to notify the Upward Bound school changes.	Office promptly of any phone, address or
	I understand it is my responsibility to submit a copy of my grades E.	ACH quarter/semester/trimester.
	I understand I am required to dress according to the guidelines set if	for program functions.
	I understand that participation in the Summer Program involves on o	campus living.
	I understand that the program may, at times, include physical recrany physical condition that limits my participation. Further, should notify the program director, in writing, with specifics.	
	I understand that I will be expected to follow program rules, participation in Upward Bound.	policies and regulations during my entire
	I understand that I will be expected to regularly participate in Upwa	rd Bound activities.
	I understand that I must attend school on a regular basis, complete the Upward Bound Program, this expectation covers the Academic Y	
_	I understand that the program includes a rigorous academic cu Tutorials, Saturday Enrichment Academy; 27 hours of class each w of supervised study hall for 6 weeks during the summer.	
_	I understand that the program emphasizes discipline. I underst constantly by administrators, tutors, residential staff, teachers and	•
	I understand that this program will help me prepare for a four opportunities available at the University of Toledo and other campu	
	I understand that this program is essentially a four-year, full year per that I am making a commitment to be proactive in the pursuit of mean required to take a college prep curriculum while in high school.	



Parent Signature

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TOLEDO UPWARD BOUND

Academic Year Contract

This is my personal contract with the University of Toledo Upward Bound Program through graduation from the program. I hereby agree to participate and represent the program under the following guidelines.

- 1. I will attend Classroom Instruction (CI).
- 2. I will attend Saturday Enrichment Academy (SEA).
- 3. I will not miss more than two (2) days of school per nine (9) weeks, unless ill.
- 4. I will enroll in college preparatory classes.
- 5. I will enroll in college courses while in high school when eligible to do so.
- 6. My goal is to maintain no less than a 2.5 or above GPA in all of my academic classes.
- 7. Should my GPA fall below a 2.5, in addition to CI and SEA, I will attend tutorials twice weekly.
- 8. In the event that I maintain a 2.5 GPA, but earn a grade of D or below in any subject, I will, in addition to CI and SEA, attend tutorials.
- 9. I will be responsible for informing my instructors and Upward Bound staff when having problems in any of my academic classes.
- 10. I will complete and submit all assignments and program forms necessary for the development and execution of my curriculum plan.
- 11. I understand that Upward Bound is a college preparatory program and state that upon graduation from high school it is my sincere intention to go on to post-secondary education (college) to pursue an associate's or bachelor's degree.
- 12. I understand Upward Bound is a full-year, four year program and I will make every effort to regularly participate.
- 13. Areas where I need strengthening, instruction and tutorial help are:

a. b.		_
The above agree to fulfill your weeks to deter Students who requirements s	eement will be considered as a binding concommitment.] Attitude, conduct and performine how serious students are in their preare not committed to Upward Bound or should strongly evaluate whether or not pothem. If not, we strongly suggest other alternative.	rmance will be evaluated each nine (9) paration for post-secondary education. are unable to complete the specified st-secondary education is important or
Student Signature	. Upwar	d Bound Director



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THE UNIVERSITY OF TOLEDO UPWARD BOUND

Confidential Financial Information

(Fill out and sign this page regardless of income amount or source)

Da	teStudent's Name	
1.	Taxable income for the year (1040 line 43, 1040A line 27)\$ Submit SIGNED copy of 1040/1040A only, do not submit any schedules or attachments.	
2.	Number of Dependents claimed	
	Number of family members supported by this income	
3.	If your family was not large enough to require that you file an income tax return, please indicate the approximate amount of your family income	
	The number of family members supported by this income	
4.	Does your family live in federally subsidized housing	
5.	Are any members of your family on state/federal welfare/ social security/unemployment compensation programs?	
	If yes, you must submit a letter of your benefits.	
6.	In order for your son/daughter to qualify for Upward Bound, you must be able to show that you could not afford to pay for such services yourself. Usually, this decision is based on your year's income, but in special cases, it can be based on this year's income. If you can show the has been a major change in your family's financial condition since last year, (i.e., one or major family members being out of work) explain your situation in the following space or attach a least of explanation.	last tere
	Signature of Parent/Guardian(s)	



DECLARATION OF FIRST-GENERATION STATUS*

Date:		
I/We	(Name, Please Print)	and
(Name	e, Please Print)	, am/are the custodial parent(s) of
(Name	e, Please Print)	Further, I declare that:
	I and/or my spouse H bachelor's degree.	AVE as of the date of this application a
	I and/or my spouse D application a bachelor's	OES NOT HAVE as of the date of this s degree.

*Answer form on the status of the custodial parent(s) with whom the student/applicant actually resides.



Release of High School/College Information

Expected High School Grad Year $20\square\square$

Privacy Act: In accordance with the Privacy Act of 1974 (Public Law No. 93-579, 5 U. S.C. 552A), you are hereby notified that the Department of Education is authorized to collect information to implement the Upward Bound program under Title IV of the Higher Education Act of 1965, as amended (Pub. Law 102-325, sec. 402C). In accordance with this authority, the Department receives and maintains personal information on participants in the Upward Bound program. The principle purpose for collecting this information is to administer the program, including tracking and evaluating participants' academic progress. The information that is collected on this form will be retained in the program files and may be released to other Department officials in the performance of official duties.

TO THE UNIVERSITY OF TOLEDO UPWARD BOUND PROGRAM:

my/our child.	and and ncluding the comprehensive and cumulative (student's name) school idented and school attendance, school attendance, school	ntification number
evaluations, standardized test scores, representatives of the University of collection/ follow-up and general informations of the collection of the collec	academic performance and official transce Toledo Upward Bound Program for U rmational purposes. This information can be in regular enrollment or when the student	cripts, to bona fide pward Bound data be released whether
(student'	the parent(s), custodial parent(s), or some and that I/We signed this relations on theday of	lease form of the
Bound Program is a grant funded prograck student college enrollment progra	e student. understand that The University gram by the US Department of Education ress SIX YEARS AFTER high school graduation tup to six years after high school graduation	that is required to aduation ; thus, this
Applicant/Student Signature	Date	
Parent/Guardian Signature	Date	
Parent/Guardian (optional)	Date	



Permission and Release Consent

My/Our, son/daughter,	, (student's name) has my/our
permission to participate in the University of Toledo Upv	ward Bound Program for the summer (June-
July) and the Academic components (September-May).	
Demoissies for Field Tring	
Permission for Field Trips	(atadant's name) to neutrinote in Cald tring
I/We give permission for	_ (student's name) to participate in field trips
for educational benefits of the University campus as p	
Upward Bound staff. I/We understand that the Program w	* *
but in some cases, the student may be asked to provide his.	her own transportation.
Release from Liability	
I/We release the University of Toledo and its employees	from any liabilities for accidents or normal
health difficulties which may occur during the course of	
will notify the Program Director in writing of any medical	1 1 0
will limit his/her activities.	F
Release Consent	
I/We, parent/guardian(s) of	(student's name)
SS# consent to the release of any a	
physical conditions of my/our child to a bona fide represe	entative of the University of Toledo Upward
Bound Program.	
Picture Release	
I/We give permission for	(student's name) nicture to be taken in
connection with the activities of the Project: Upward I	_ (student's name) picture to be taken in
agencies to be used in newspapers, television, magazine ar	
agencies to be used in newspapers, television, magazine at	ticles and tark concerning the project.
Program Research Consent	
I/We give permission and consent of my minor child to	participate in any Upward Bound Program
and/or TRiO Program research involving surveys, question	
voluntary and will have no detrimental effect on my child	
Bound and TRiO Programs. Also, I am aware that my cl	
with any project research.	
Parent Participation	
I/We understand that in order for my/our son/daughter to	participate, I/We may be asked to participate
in Upward Bound activities during the year.	
Parent Visitations	
I/We understand that I/We am/are welcome at all times to	o visit the campus, inspect facilities, observe
activities, and confer with the Program Director, Faculty, a	<u> </u>
Demont/Counties (a) Cinneton	Dete
Parent/Guardian(s) Signature	Date
Parent/Guardian(s) Signature	Date
Student Signature	Date



DIVISION OF STUDENT SUCCESS

THE UNIVERSITY OF TOLEDO UPWARD BOUND

Visitation and Travel Consent Hold Harmless Agreement

The University of Toledo Upward Bound Program offers a unique opportunity to participate in field experiences for educational purposes. The program relies on the cooperation and goodwill for various private businesses, individuals, organizations, and government entities. Because of our obligation to those persons and agencies, and because we understandably cannot assume responsibility for the various persons and agencies, which are in different ways connected with our program, we ask that you adhere to the following terms and conditions of participation. Your dated signature indicates that you understand and agree to the terms and conditions.

Agreement and Release

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Emergency, Insurance, and Medical Care Information

TO BE COMPLETED BY	PARENT/GUARI	DIAN:	
STUDENT NAME:		D.O.B SS	#
In case of an emergency, par contacted:	ent(s)/guardian(s) o	or the two alternate perso	ons listed below should be
Parent(s)/Guardian(s) Name			
Address		City	
State	Zip		
Day Phone ()	F	Evening Phone ()	
Alternate 1 Name			
Address	City	State	Zip
Day Phone ()	F	Evening Phone ()	
Alternate 2 Name			
Address	City	State	Zip
Day Phone ()	F	Evening Phone ()	
	SPECIAL (CARE REQUIRED	
Listed below is special perso activities. Matters of a confletter.			
			UTHORITY TO DISPENSED MY SON/ DAUGHTER AS
	Parent(s))/Guardian(s) Signature(s	s) Date
<u> P</u>	<u>'arent(s)/Guardiar</u>	n(s) Insurance Informa	<u>tion</u>
Human Services/ ADC case	number:		

Health Insurance Information

As the health care provider for students at the University of Toledo, the Student Medical Center will offer on-Campus Summer programs, a means by which to provide medical/nursing care to program participants while they are on our campus. Providing accessible, customer-oriented service to program participants is our primary goal.

As part of this arrangement, we will provide participants with medical care while on campus as outlined below:

- 1. The Student Medical Center shall provide accessible, quality treatment and service for minor illnesses and injuries during our normal summer business hours.
- 2. The Student Medical Center shall provide such services for a nominal fee. Upon agreement of this proposal, program participants will pay for any fees incurred. The fee for each office visit is \$36 as of 4/30/03, however fees may increase. Additional fees are assessed for procedures, laboratory testing, medicine, and certain medical supplies.

The Upward Bound program will supply the Student Medical Center with the Agreement for Services, Consent to Treat forms and billing information.

Program Participants utilizing the Student Medical Center services will also be required to sign for the receipt of a Notice of Privacy Practices brochure. This brochure describes how medical information may be used and disclosed, and how to access the information.

INSURANCE INFORAMTION

Insurance Carrier:		_
Address:		-
Policy #	Group #	_
Subscriber / Policyholder:		_
Social Security #	Relationship to Patient	_
Address:		_
Place of Employment:		_
Address:		_
	assign my insurance benefits to be paid directly to nd Program. I understand that I am responsible for a	
Signature:(Subscriber/Policyholde	ler) (Date)	
(Subscriber/1 oneyholde	(Date)	
Release: I authorize The University any claim.	of Toledo Health Services to release any information	i to process
Signature:(Parent)		
(Parent)	(Date)	

Upward Bound is an academic program which provides fundamental support to low-income, first-generation or students with disabilities in their precollege performance to increase access to higher education. Upward Bound's goal is to increase the rate at which participants complete high school and enroll in and graduate from *any* college with an associate's or bachelor's degree. Thus, we are looking for students who have academic potential but are unlikely to apply for admission to an institution of post-secondary education for various reasons. By completing the following, you are helping us identify sound academic students eligible to participate in the program. Any information that we receive will be used for Upward Bound purposes only and will be kept confidential.

Applicant's Name:

From your observation and interaction with the applicant, would you say that he/she:	Yes	No
Has the academic potential for post-secondary education?		
Would probably apply to a post-secondary institution without the assistance of the Upward Bound Program?		
Would probably be accepted by a post-secondary institution without the help of the Upward Bound Program?		
Currently lacks motivation?		
Currently lacks goals and/or direction?		
Has an academic need for the program?		
Has a social need for the program?		
Has a personal need for the program?		
Demonstrates behavior which you believe is counter-productive to his/her educational success?		
Would benefit from cultural enrichment activities which are available in the program?		
Is in need of tutoring and/or advising and/or other support services at this time?		
Do you believe this student needs the additional academic services Upward Bound has to offer?		
Do you recommend this student for participation in The University of Toledo Upward Bound Program?		
Your Name PrintedTitle		
SignatureSchool		

Please include any additional comment you believe would be helpful in evaluating students' academic need to participate in Upward Bound on the reverse side of this form.

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Has the academic potential for post-secondary education?		
Would probably apply to a post-secondary institution without the assistance of the Upward Bound Program?		
Would probably be accepted by a post-secondary institution without the help of the Upward Bound Program?		
Currently lacks motivation?		
Currently lacks goals and/or direction?		
Has an academic need for the program?		
Has a social need for the program?		
Has a personal need for the program?		
Demonstrates behavior which you believe is counter-productive to his/her educational success?		
Would benefit from cultural enrichment activities which are available in the program?		
Is in need of tutoring and/or advising and/or other support services at this time?		
Do you believe this student needs the additional academic services Upward Bound has to offer?		
Do you recommend this student for participation in The University of Toledo Upward Bound Program?		
Your Name PrintedTitle		
SignatureSchool		

Please include any additional comment you believe would be helpful in evaluating students' academic need to participate in Upward Bound on the reverse side of this form.



Statement of Confidentiality and Understandings

- •Statement of Confidentiality "The personal information you give to the Director of Upward Bound may be sent to the Department of Education. The Privacy Act protects the information. No one may see the information unless he or she works with or for the Upward Bound Program, or is specifically authorized to see the information. The information is necessary to determine if the applicant is eligible to participate in the program and helps the federal government to measure your success. The Department of Education has the authority to gather information to help make Upward Bound a better program. If you do **not** give this information to the Upward Bound Program and the Department of Education, you **cannot** receive any benefits from the program."
- •We recognize that the Upward Bound Program is a major investment by the U.S. Department of Education and we understand that if the student is accepted and wishes to attend, he or she will be required to be in attendance the **entire academic year** (nine months) **and summer program** period (six weeks). (In **very special** circumstances, exceptions may be made. Contact the Director if you have any questions/conflicts.)
- •Stipends, room, board, books, accident insurance, and laboratory fees, etc. are provided free of charge to the participants. We understand that the student's family or guardian must assume responsibility for providing **medical release forms** and any information needed to complete them. (These forms are supplied in student regular and summer application.)
- •We understand that should students sign up for events, field trips, conferences, etc. and **not show up without officially cancelling his/her attendance within 48 hours** to allow the program the opportunity to invite another student in your place, **parents and students will assume the expense of such lost fairs, admissions, registrations,** etc. Further, the program may, at its discretion, deduct such lost fees from student's stipends. Your 48-hour advance cancellation of your attendance to an event, field trip, conference, etc., assists the program in making good use of funds.
- •We agree that the student, if accepted into the Upward Bound Program, and parent(s) may participate in answering **questionnaires** and other appropriate and approved research projects done as a part of the program's evaluation. We also agree that photographs of the student taken during the program, papers written by the student during the program, and similar items may be used in reports and public information materials. We further agree to allow Upward Bound to release, for educational and/or promotional purposes, photographs and video recordings, with or without audio, of program activities involving the student.
- •We agree to cooperate with the UB program staff in follow-up activities, <u>including the release of needed school records</u>. These follow-up activities will continue throughout high school and college.

CERTIFICATION and AGREEMENT: I(We) hereby certify (1) that I/we have read the Statement of Confidentiality and (2) that the information provided or amended in this application is true and correct to the best of my(our) knowledge.