

**STUDENT SUPPORT SERVICES  
THE UNIVERSITY OF TOLEDO  
SIMPLE APPLICATION  
INCOME VERIFICATION FORM**

**Criteria: Income Guidelines**

The term "low-income" means the family's taxable income is within a set range determined by the Government. The **Annual Low Income Levels can be found at** <http://www.ed.gov/about/offices/list/ope/trio/incomelevels.html> Using a copy of last year's 1040 federal tax form complete table below.

**Dependent** students should have their parent(s) or legal guardian(s) complete the questions related to financial information. Questions should be read as applying to the **parent's** income and expenses. Parent or legal guardian should sign the form.

- Please answer completely all items below.
- If a value is zero, place a zero in the space provided.
- Be sure to sign and date this application when it is complete.
- Students can submit one copy of a current FAFSA summary or SAR to complete the Income Verification portion of the application

Income Verification Form									
1. Indicate Filing Year (2008, 2009, etc)									
2. Number of people in your household:									
3. Filing Status (Married, Single, Head of Household, etc)									
4. Adjusted Gross Income	\$								
5. Taxable Income	\$								
6. If you did not file and are not required to file a Federal income tax return, list below your employer(s) and any income received (use the W-2 form or other earning statements if available).									
<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 70%; padding: 5px;">Source</th> <th style="width: 30%; padding: 5px;">Amount</th> </tr> </thead> <tbody> <tr> <td style="height: 20px;"></td> <td style="text-align: center; padding: 5px;">\$</td> </tr> <tr> <td style="height: 20px;"></td> <td style="text-align: center; padding: 5px;">\$</td> </tr> <tr> <td style="height: 20px;"></td> <td style="text-align: center; padding: 5px;">\$</td> </tr> </tbody> </table>	Source	Amount		\$		\$		\$	
Source	Amount								
	\$								
	\$								
	\$								

## Certification

I hereby certify that the information I have furnished regarding the size of my family and taxable income is true to the best of my knowledge and hereby grant permission for The University of Toledo's Student Support Services (TRIO) Program to have access to my official records in order to complete my application, and to request professors/instructors to release class information to TRIO in order for program representatives to assist me.

Student Social Security Number: \_\_\_\_\_

Check One:

Dependent Student

Independent Student

A financially independent student is at least 24 years old as of January 1 of the academic year, is married, is a graduate or professional student, has a legal dependent other than a spouse, is a veteran of the US Armed Forces, or is an orphan or ward of the court (or was a ward of the court until age 18).

Signatures and Date	
Print Student Name	
Signature	Date
A parent or guardian of financially <b>dependent</b> students must sign this form or attach a <u>signed</u> income tax form.	
Print Parent Name	
Signature	Date

**STUDENTS CAN SUBMIT ONE COPY OF A CURRENT FAFSA SUMMARY OR SAR TO COMPLETE THE INCOME VERIFICATION PORTION OF THE APPLICATION.**

**FAILURE TO COMPLETE THIS FORM WILL RESULT IN DELAYS IN PROCESSING YOUR APPLICATION. EVEN IF YOU DO NOT FEEL THAT YOU ARE "LOW INCOME" ELIGIBLE, PLEASE, SUBMIT THE INFORMATION FOR OUR RECORDS. THE INFORMATION WILL BE REVIEWED BY PROJECT STAFF AND OFFICIAL REPRESENTATIVES OF THE DEPARTMENT OF EDUCATION.**

### **SUBMIT THE INCOME VERIFICATION FORM:**

Student Support Services  
The University of Toledo  
Mail Stop 523

Toledo OH 43606-3390  
419.530.3841- fax  
419.530.3850- office

**Federal TRIO Programs  
2008 Annual Low Income Levels**

(Effective January 23, 2009 Until Further Notice)

Size of Family Unit	48 Contiguous States, D.C., and Outlying Jurisdictions	Alaska	Hawaii
1	\$16,245	\$20,295	\$18,690
2	\$21,855	\$27,315	\$25,140
3	\$27,465	\$34,335	\$31,590
4	\$33,075	\$41,355	\$38,040
5	\$38,685	\$48,375	\$44,490
6	\$44,295	\$55,395	\$50,940
7	\$49,905	\$62,415	\$57,390
8	\$55,515	\$69,435	\$63,840

The term "low-income individual" means an individual whose family's taxable income for the preceding year did not exceed 150 percent of the poverty level amount.

The figures shown under family income represent amounts equal to 150 percent of the family income levels established by the Census Bureau for determining poverty status. The poverty guidelines were published by the U.S. Department of Health and Human Services in the [Federal Register](#), Vol. 74, No. 14, January 23, 2009, pp. 4,199-4,201.

**STUDENT SUPPORT SERVICES  
THE UNIVERSITY OF TOLEDO  
SIMPLE APPLICATION**

**Criteria: Educational Background**

Does your father/guardian have a four-year degree? \_\_\_\_\_

Does your mother/guardian have a four-year degree? \_\_\_\_\_

**If you answered “no” to BOTH questions, you are First Generation eligible for the Student Support Services program.**

**Criteria: Disability**

Do you have a documented disability? \_\_\_\_\_

**If you answered “yes”, you are Disability eligible for the Student Support Services program. (If “yes”, please provide a copy of the TAS or other memo from the Office of Accessibility with this application)**

**Student Demographic Data**

Name (last, first, middle initial): \_\_\_\_\_

Male       Female      Ethnicity: \_\_\_\_\_

Local Address/Zip Code: \_\_\_\_\_

\_\_\_\_\_

E-mail address \_\_\_\_\_

Local Phone # \_\_\_\_\_ Other Phone # \_\_\_\_\_ Birth date: \_\_\_\_\_

Social Security #: \_\_\_\_\_ Rocket #: R \_\_\_\_\_

Are you a US Citizen? \_\_\_\_\_ Are you eligible for federal financial aid? \_\_\_\_\_

Do you plan to graduate with a four year degree? \_\_\_\_\_

**Educational Data**

What academic subject areas do you feel you are particularly strong in?

What academic subject areas do you feel you are particularly weak in?

Please check the services you would like to receive from SSS:

- Academic Advising
- Tutoring
- Other Please describe \_\_\_\_\_

Please check the services you would like to provide to SSS:

- Tutoring in \_\_\_\_\_
- Mentoring Students
- Organizing Events and Services

Have you been a member of, or involved in any other TRIO program? Yes No

- Upward Bound or Upward Bound Math and Science
- Talent Search
- Student Support Services
- EOC

**Certification**

I hereby certify that the information I have furnished regarding the size of my family and taxable income is true to the best of my knowledge and hereby grant permission for The University of Toledo's Student Support Services (SSS) Program to have access to my official records in order to complete my application, and to request professors/instructors to release class information to SSS in order for program representatives to assist me.

Signatures and Date	
Student	Date

**SUBMIT YOUR COMPLETED WEB APPLICATION TO:**

TRIO Student Support Services  
0300 Carlson Library  
The University of Toledo  
Mail Stop 523  
Toledo OH 43606-3390  
419.530.3841- fax

Additional Contact:  
Robin Stone, Interim Director  
419.530.3848- office