Enroll
1. An EZ Enrollment Form is on the next page. Congratulations on your decision to save for your future!

SMarT Plan
2. Joining the SMarT Plan will give a boost to your retirement savings.

How does the SMarT Plan work?
Your pre-tax payroll deferral will automatically increase each year (not to exceed the annual limit allowed by law).

What if I change my mind?
No problem! You can always change your SMarT increase amount or reset to another deferral amount by contacting the Program.

SMarT Example: Reaching your investing goal doesn’t have to be such a stretch.

<table>
<thead>
<tr>
<th>Description</th>
<th>Amount</th>
</tr>
</thead>
<tbody>
<tr>
<td>Assumed rate of return</td>
<td>5.00%</td>
</tr>
<tr>
<td>Current bi-weekly contribution</td>
<td>$30</td>
</tr>
<tr>
<td>Annual per pay increased contribution</td>
<td>$10</td>
</tr>
<tr>
<td>Current Account Balance</td>
<td>$0</td>
</tr>
</tbody>
</table>

These are hypothetical compounding examples and are not intended to predict or project the investment results of any specific investment. Investment return is not guaranteed and will vary depending on your investments and market experience. Fund level fees are not reflected in these examples. Taxes will be due at withdrawal and will lower the totals shown.

Neither Nationwide nor plan representatives may offer tax advice. Please contact your legal or tax advisor for such services.
Investing involves market risk, including possible loss of principal or investment.
Retirement Specialists are Registered Representatives of Nationwide Investment Services Corporation, Member FINRA.
Information provided by Retirement Specialists is for educational purposes only and not intended as tax, legal, or investment advice.

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Brent Tabler
614-579-9817
www.ohio457.org
EZ Enrollment Form

PERSONAL INFORMATION (please print)

Name ___________________________________________________________ Male □ Female □
Address ______________________________________________________________________________________
City __________________________ State __________ Zip __________________________
Home Phone __________________________ Work Phone __________________________
Email Address ________________________________________________________________________________
Employer _____________________________________________________________________________________
Date of Birth __________ / __________ / __________ Number of pay periods per year ________________
Pension System: (circle one) OPERS STRS SERS OP&F HPRS Other___________________________
I currently have other tax-deferred retirement assets in: (circle any that apply) 457 □ 401(k) □ 401(a) □ 403(b) □ Traditional IRA □ None

☐ I acknowledge that I have read the terms and conditions detailed below.

Signature __________________________ Date __________________________

Social Security Number __________________________

You will be notified by email when your Quarterly Statements and Focus newsletters are available at www.Ohio457.org. If you prefer to receive your statements and newsletters by regular mail, please check the box. ☐ I prefer regular mail.

ENROLLMENT INSTRUCTIONS

1. ☐ I want to enroll in the Program today and begin contributing:
   ☐ $50 per pay period or ☐ $____________ per pay period (minimum $15).
   A pre-tax payroll deduction will be invested into the LifePath Portfolio closest to the year in which I turn age 65. I understand that deferrals will begin on the next pay date 30 days from the date my form is received by the Program, and that upon receipt of this form I will receive a Program Welcome Kit. Changes can be made at any time. Please be sure to provide your SSN, signature, and date.

2. ☐ Unless I check this box, I will be automatically enrolled in the SMarT plan and my deferrals will be automatically increased each January by $10 per pay period (unless you choose a different amount).

terms and conditions

Upon receipt of this enrollment form, you will be mailed a Welcome Kit that will include a copy of the Cancellation Form, Beneficiary Form, Memorandum of Understanding, and Plan Document with more detailed information on the provisions outlined below:

☐ My account balance will be held by Ohio Deferred Compensation in trust on behalf of my employer for the exclusive benefit of me or my beneficiaries.

☐ I may cancel my participation, before my forms are processed, by calling 1-877-644-6457 within seven days from the date that I signed the enrollment form.

☐ Based on market fluctuations, the rate of return on my account could be either positive or negative. This could result in my account balance being worth less than my contributions.

☐ Investments have underlying expenses or management fees that will reduce the investment results. Information on these expenses can be found in the investment profiles or the respective prospectus(es).

☐ Fund Profiles can be obtained by calling 1-877-644-6457. Before investing, carefully consider the fund’s investment objectives, risks, charges, and expenses. The Fund Profile contains this and other important information. Read the Fund Profile carefully before investing.

Account Executives are registered representatives of Nationwide Investment Services Corporation: Member FINRA. NRM-9613OH-OH.1 (08/13)