

HYDROG(E)NICS SHIFT POWER | ENERGIZE YOUR WORLD

THE ENERGY SHIFT IS UNDERWAY

SUSTAINABLE ENERGY ECONOMY WORKSHOP

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HYDROG(E)NICS

SHIFT POWER | ENERGIZE YOUR WORLD

70+ years of experience in delivering top-tier hydrogen solutions

Leading **PEM stack** and system technology, including unmatched **power** density in a single stack (3MW)

Only global company with leading technology in both electrolyzers and fuel cells

Zero-emission technology



Ownership
A Cummins Company



Cummins ~80%



All Liquide ~2070

Serving customers in 100+
countries around the world

Over **145 patents**

Hydrogenics designs and builds Fuel Cell Power Modules and Electrolyser systems



Fuel Cell Bus Integrators, China



Alstom Coradia iLint, Germany



UPS Delivery Van, US



Uniper 2MW P2G, Germany

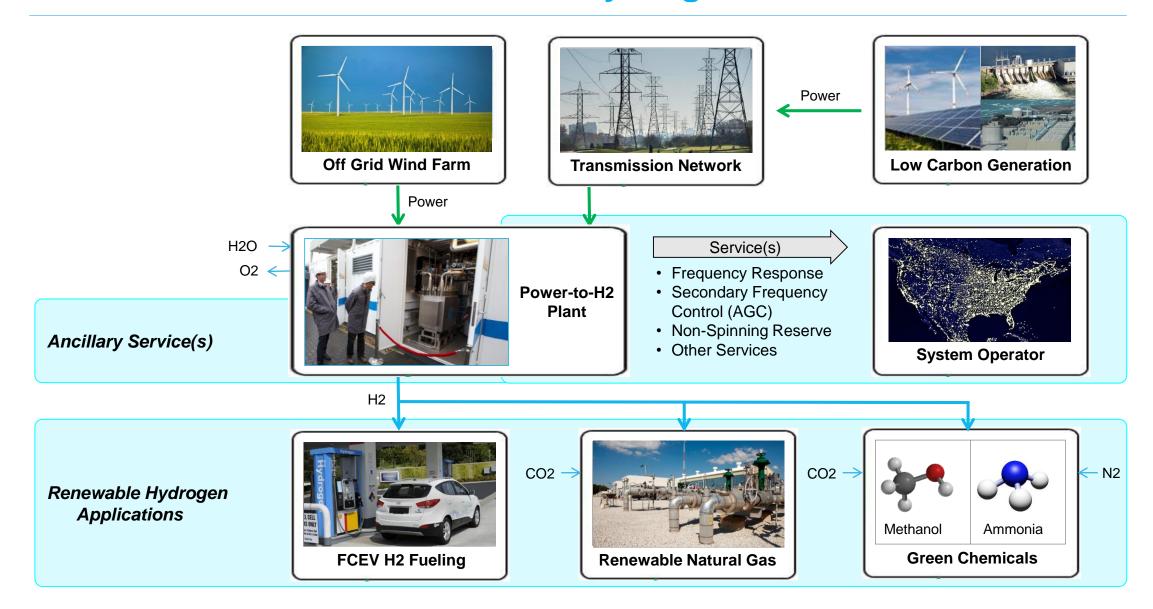


P2G H₂ Fueling, California



2.5MW Power-to-Gas, Ontario

Power-to-Hydrogen



Hydrogenics' PEM Electrolyser Product Development

R&D



Test Large Stack



Field Test 1.5 MW Electrolyser



Indoor Architecture



2.5MW Stack



1999

2003

2012

2014

2015

2017

2018

2020



Small Scale PEM Electrolyser



1.5 MW Cell Stack



Dual Cell Stack Design

HyLYZER®-1000

5MW Product Platform



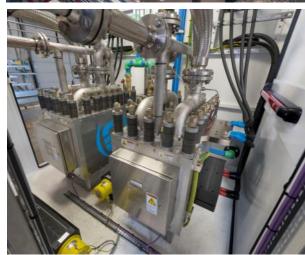
Falkenhagen P2G Plant, Germany Hydrogen Blending and Direct Injection to NG Grid





HyBalance Facility, Denmark Hydrogen for refueling stations and industrial customers









Markham Energy Storage Facility, Ontario Regulation Services for IESO





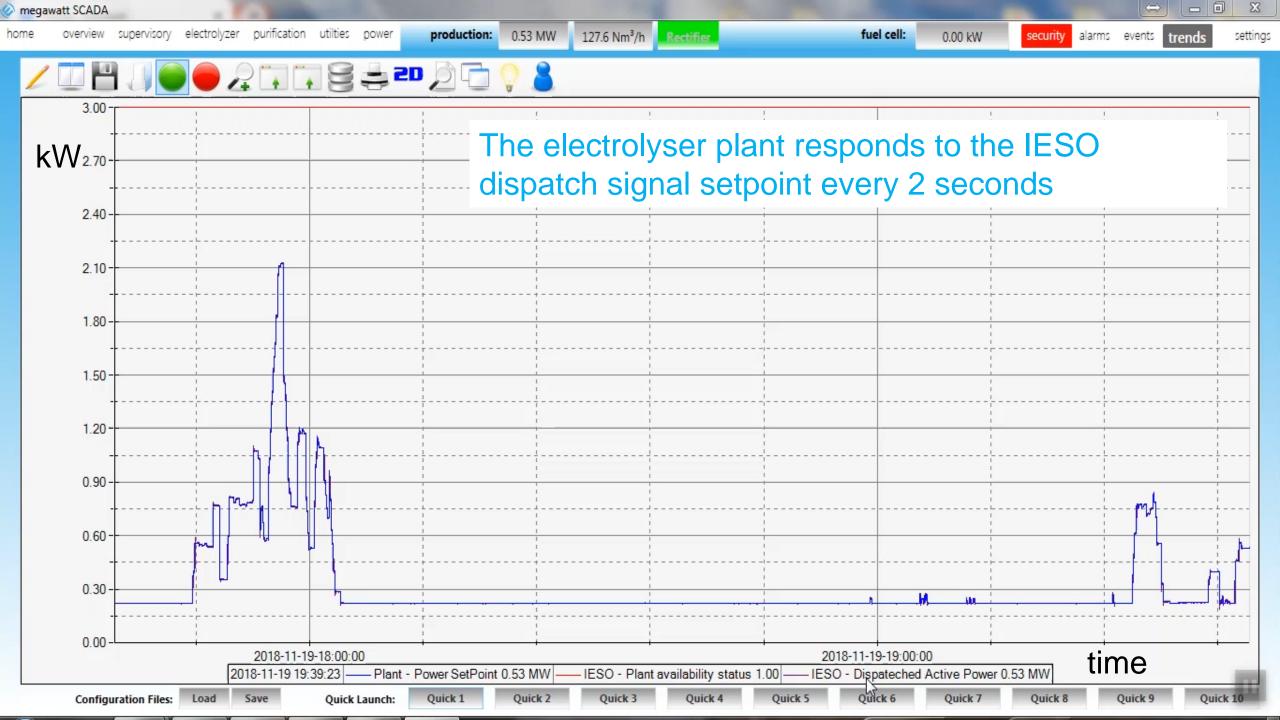








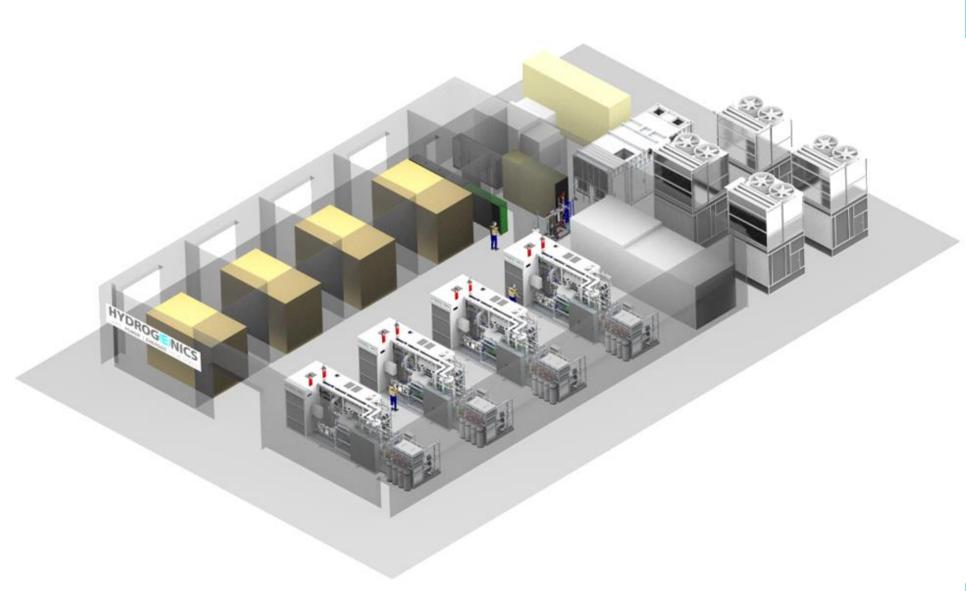
Indoor



Markham Energy Storage Facility Highlights

- Plant has been designed for 5MW or 1,000 Nm³/hr or 2,160 kg/day capacity
 - Currently installed 2.5MW or 500 Nm³/hr or 1,080 kg/day capacity
- High purity H₂ is produced by the PEMWE stacks at 30 bar_g
- Plant provides +/- 1.05 MW of regulation service for the IESO
 - 2 second response time, 2 MW/sec ramp rate
- No operating restrictions—can provide full range of regulation capacity 24/7 (no state of charge limitations as with Battery Energy Storage Systems)
- Highest power density electrolyser stack in the world
- Meets the highest standards of safety and quality
 - Installed on Enbridge property, residential neighbourhood across the street
- Fully approved for operation by multiple certification bodies having jurisdiction:
 - ▶ IESO, Technical Standards and Safety Authority (TSSA) Fuels, TSSA Boiler and Pressure Vessels (BPV), Electrical Safety Authority (ESA), Canadian Standards Association (CSA), City of Markham, Ministry of Environment and Climate Change (MOECC)

20MW, 8000kg/day Power-to-Hydrogen Plant



Air Liquide Plant

- New plant at Air Liquide's Quebec Facility
- > 4 HyLYZER-1000s
- Capacity 8000 kg/d of hydrogen a day
- Annual GHG abatement of 27,000 tonnes
- Commercial operation in 2020