



**2024-25  
 PARENT ASSET INFORMATION WORKSHEET**

COMPLETE WITH  
 BLACK INK ONLY.

The Free Application for Federal Student Aid (FAFSA) provides a snapshot of parent(s)/stepparent assets **on the date you originally completed the FAFSA**. Federal regulations do not allow these amounts to be updated after the initial FAFSA is filed, unless amounts originally reported were incorrect at the time the FAFSA was originally completed. We are requesting this worksheet because either 1) you did not answer the asset questions on the FAFSA, or 2) you changed the asset amounts on the FAFSA after it was completed.

If the answer to any question is zero or does not apply, please answer \$0.

<b>ASSETS OF PARENT(S)/STEPPARENT</b>					
<p><b>NET WORTH OF CASH, SAVINGS, AND CHECKING ACCOUNTS:</b></p> <p>1. <b>On the date you</b> (the parent(s)/stepparent) <b>originally completed the 2024-25 FAFSA</b>, what was the total amount of your cash, savings, and checking accounts?</p> <p>2. Did you change your answer to this asset question on the FAFSA after you originally completed the FAFSA?</p> <p>3. If YES, explain why you changed the amount you originally reported on the FAFSA:</p> <p>_____</p> <p>_____</p>	<p>\$ _____</p> <p><input type="checkbox"/> YES   <input type="checkbox"/> NO</p>				
<p><b>NET WORTH OF INVESTMENTS:</b></p> <p>1. <b>On the date you</b> (the parent(s)/stepparent) <b>originally completed the 2024-25 FAFSA</b>, what was the total net worth of your investments?</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-bottom: 10px;"> <thead> <tr> <th style="width: 50%; padding: 5px;">INCLUDE:</th> <th style="width: 50%; padding: 5px;">DO NOT INCLUDE:</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"> <ul style="list-style-type: none"> <li>Real estate (but not the home you live in)</li> <li>Trust funds</li> <li>UGMA and UTMA accounts</li> <li>Money market funds, mutual funds, certificates of deposit</li> <li>Stocks, stock options, bonds (including savings bonds), other securities</li> <li>Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans</li> <li>Installment and land sale contracts (including mortgages held)</li> <li>Commodities</li> </ul> </td> <td style="padding: 5px;"> <ul style="list-style-type: none"> <li>The home you live in</li> <li>The value of life insurance</li> <li>Retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc.</li> <li>Cash, savings, and checking accounts reported above</li> </ul> </td> </tr> </tbody> </table> <p>2. Did you change your answer to this asset question on the FAFSA after you originally completed the FAFSA?</p> <p>3. If YES, explain why you changed the amount you originally reported on the FAFSA:</p> <p>_____</p> <p>_____</p>	INCLUDE:	DO NOT INCLUDE:	<ul style="list-style-type: none"> <li>Real estate (but not the home you live in)</li> <li>Trust funds</li> <li>UGMA and UTMA accounts</li> <li>Money market funds, mutual funds, certificates of deposit</li> <li>Stocks, stock options, bonds (including savings bonds), other securities</li> <li>Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans</li> <li>Installment and land sale contracts (including mortgages held)</li> <li>Commodities</li> </ul>	<ul style="list-style-type: none"> <li>The home you live in</li> <li>The value of life insurance</li> <li>Retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc.</li> <li>Cash, savings, and checking accounts reported above</li> </ul>	<p>\$ _____</p> <p><input type="checkbox"/> YES   <input type="checkbox"/> NO</p>
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<b>ASSETS OF PARENT(S)/STEPPARENT</b>	
<p><b>NET WORTH OF BUSINESS AND/OR INVESTMENT FARM:</b></p> <p>1. Did you (the parent(s)/stepparent) own a business in 2022?</p> <p>2. If YES, <b>on the date you originally completed the 2024-25 FAFSA</b>, what was the net worth* of the business?            * Net worth equals market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the business was used as collateral.</p> <p>3. Did you change your answer to this asset question on the FAFSA after you originally completed the FAFSA?</p> <p>4. If YES, explain why you changed the amount you originally reported on the FAFSA:            _____            _____</p> <p>5. Did you (the parent(s)/stepparent) own an investment farm in 2022?</p> <p>6. If YES, <b>on the date you originally completed the 2024-25 FAFSA</b>, what was the net worth* of the investment farm?            * Net worth equals market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the farm was used as collateral.</p> <p>7. Did you change your answer to this asset question on the FAFSA after you originally completed the FAFSA?</p> <p>8. If YES, explain why you changed the amount you originally reported on the FAFSA:            _____            _____</p>	<p><input type="checkbox"/> YES   <input type="checkbox"/> NO</p> <p>\$ _____</p> <p><input type="checkbox"/> YES   <input type="checkbox"/> NO</p> <p><input type="checkbox"/> YES   <input type="checkbox"/> NO</p> <p>\$ _____</p> <p><input type="checkbox"/> YES   <input type="checkbox"/> NO</p>

**PARENT HANDWRITTEN SIGNATURE AND DATE ARE REQUIRED BELOW.**

AN ELECTRONIC SIGNATURE IS NOT ACCEPTABLE ON THIS FORM.

**Certification Statement:** By signing this worksheet, I certify that all the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

\_\_\_\_\_  
 Parent Signature – use full legal name Date

**Questions? Please contact Rocket Solution Central (RSC) at 419.530.8700.**

**TO RETURN THIS FORM:**

Upload to: *myUT.toledo.edu*  
 "My Financial Aid"  
 "Financial Aid Documentation Upload"

Mail to: The University of Toledo  
 Office of Student Financial Aid  
 2801 West Bancroft Street, Mail Stop 314  
 Toledo, OH 43606-3390

In person: Rocket Solution Central  
 1200 Rocket Hall

Fax to: 419.530.5835