

R
Student Rocket Number

Student Last Name

Student First Name



**2025-26
STUDENT
ADDITIONAL FINANCIAL INFORMATION WORKSHEET**

COMPLETE WITH
BLACK INK ONLY.

The Office of Student Financial Aid is required to resolve conflicting information reported on the Free Application for Federal Student Aid (FAFSA). Processing of your federal aid application cannot continue until you complete and return this worksheet. If you were married as of the date your FAFSA was filed, also include your spouse's information.

If the answer to any question is zero or does not apply, please answer \$0.

2023 Additional Financial Information	Student/Spouse
Were student grants or scholarships included in the earnings listed on your (and your spouse's, if married) 2023 federal tax return(s) (Form 1040 - line 1a or Form 1040 – Schedule 1 - line 8r)?	<input type="checkbox"/> Yes <input type="checkbox"/> No
If you answered "No" above, enter \$0. If you answered "Yes" above, enter the taxable portion of student grant and scholarship aid that you (and your spouse, if married) reported on your 2023 federal tax return(s) : <ul style="list-style-type: none">Form 1040 - line 1a (enter <u>only the taxable portion</u> of student grant or scholarship aid listed in Box 1 of your (and your spouse's, if married) 2023 W-2(s). Do not include wages. <p style="text-align: center;">-OR-</p> <ul style="list-style-type: none">Form 1040 – Schedule 1 - line 8r. <p>DO NOT ENTER THE AMOUNT LISTED ON IRS FORM 1098-T, TUITION STATEMENT.</p> If you (and your spouse, if married) included student grants or scholarships in the earnings listed on your 2023 federal tax return(s), please submit a complete, signed copy of your 2023 federal tax return(s).	\$
Enter the amount of taxable AmeriCorps benefits (awards, living allowances, and interest accrual payments) that you (and your spouse, if married) received in 2023. If reported, this amount will appear on your 2023 federal tax return(s) (Form 1040 - Schedule 1 – line 8i or line 8z). If taxable AmeriCorps benefits were reported on your 2023 federal tax return(s), please submit a complete, signed copy of your (and your spouse's, if married) 2023 federal tax return(s) and Form 1099-MISC.	\$

STUDENT HANDWRITTEN SIGNATURE AND DATE ARE REQUIRED BELOW.

AN ELECTRONIC SIGNATURE IS NOT ACCEPTABLE ON THIS FORM.

Certification Statement: By signing this worksheet, I certify that all the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature - use full legal name

Date

Questions? Please contact Rocket Solution Central (RSC) at 419.530.8700.

TO RETURN THIS FORM:

Upload to: myUT.utoledo.edu
"My Financial Aid"
"Financial Aid Documentation Upload"

Mail to: The University of Toledo
Office of Student Financial Aid
2801 West Bancroft Street, Mail Stop 314
Toledo, OH 43606-3390

In person: Rocket Solution Central
1200 Rocket Hall

Fax to: 419.530.5835