

R
Student Rocket Number _____

Student Last Name _____

Student First Name _____



**2025-26 STUDENT
ASSET INFORMATION WORKSHEET**

COMPLETE WITH BLACK INK ONLY.

The Free Application for Federal Student Aid (FAFSA) provides a snapshot of student (and spouse, if married)-assets **on the date you originally filed the FAFSA**. Federal regulations do not allow these amounts to be updated after the initial FAFSA is filed, unless amounts originally reported were incorrect at the time FAFSA was originally completed. We are requesting this form because either 1) you did not answer the asset questions on your FAFSA, or 2) you changed the asset amounts on your FAFSA after it was completed.

If the answer to any question is zero or does not apply, please answer \$0.

ASSETS OF STUDENT (AND SPOUSE, IF MARRIED)					
<p>ANNUAL CHILD SUPPORT RECEIVED: Enter the total amount you (and spouse, if married) received in child support for the last complete calendar year.</p>	\$ _____				
<p>NET WORTH OF CASH, SAVINGS, AND CHECKING ACCOUNTS:</p> <p>1. On the date you originally completed your 2025-26 FAFSA, what was the total amount of your (and your spouse's, if married) cash, savings, and checking accounts?</p> <p>2. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?.....</p> <p>2. If YES, explain why you changed the amount you originally reported on your FAFSA:</p> <p>_____</p> <p>_____</p>	\$ _____ <input type="checkbox"/> YES <input type="checkbox"/> NO				
<p>NET WORTH OF INVESTMENTS:</p> <p>1. On the date you originally completed your 2025-26 FAFSA, what was the total net worth of your (and your spouse's, if married) investments?</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 50%; padding: 5px;">INCLUDE:</th> <th style="width: 50%; padding: 5px;">DO NOT INCLUDE:</th> </tr> </thead> <tbody> <tr> <td style="padding: 5px;"> <ul style="list-style-type: none"> real estate (but not the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds (including savings bonds), other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans (only if owned by independent student and/or spouse), installment and land sale contracts (including mortgages held), commodities. </td> <td style="padding: 5px;"> <ul style="list-style-type: none"> the home you live in, the value of life insurance, retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc., educational savings accounts owned by parent(s) of dependent student, Also do not include here cash, savings, and checking accounts reported above. </td> </tr> </tbody> </table> <p>2. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?.....</p> <p>3. If YES, explain why you changed the amount you originally reported on your FAFSA:</p> <p>_____</p> <p>_____</p>	INCLUDE:	DO NOT INCLUDE:	<ul style="list-style-type: none"> real estate (but not the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds (including savings bonds), other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans (only if owned by independent student and/or spouse), installment and land sale contracts (including mortgages held), commodities. 	<ul style="list-style-type: none"> the home you live in, the value of life insurance, retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc., educational savings accounts owned by parent(s) of dependent student, Also do not include here cash, savings, and checking accounts reported above. 	\$ _____ <input type="checkbox"/> YES <input type="checkbox"/> NO
INCLUDE:	DO NOT INCLUDE:				
<ul style="list-style-type: none"> real estate (but not the home you live in), trust funds, UGMA and UTMA accounts, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds (including savings bonds), other securities, Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans (only if owned by independent student and/or spouse), installment and land sale contracts (including mortgages held), commodities. 	<ul style="list-style-type: none"> the home you live in, the value of life insurance, retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc., educational savings accounts owned by parent(s) of dependent student, Also do not include here cash, savings, and checking accounts reported above. 				

ASSETS OF STUDENT (AND SPOUSE, IF MARRIED)	
NET WORTH OF BUSINESS AND/OR INVESTMENT FARM:	
1. Did you (or spouse, if married) own a business in 2023?.....	<input type="checkbox"/> YES <input type="checkbox"/> NO
2. If YES, on the date you originally completed your 2025-26 FAFSA , what was the net worth* of the business? * Net worth equals market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the business was used as collateral.	\$ _____
3. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?.....	<input type="checkbox"/> YES <input type="checkbox"/> NO
4. If YES, explain why you changed the amount you originally reported on your FAFSA: _____ _____	
5. Did you (or spouse, if married) own an investment farm in 2023?.....	<input type="checkbox"/> YES <input type="checkbox"/> NO
6. If YES, on the date you originally completed your 2025-26 FAFSA , what was the net worth* of the investment farm? * Net worth equals market value of land, buildings, machinery, equipment, inventory, etc., minus debt for which the farm was used as collateral.	\$ _____
7. Did you change your answer to this asset question on FAFSA <u>after</u> you originally completed FAFSA?.....	<input type="checkbox"/> YES <input type="checkbox"/> NO
8. If YES, explain why you changed the amount you originally reported on your FAFSA: _____ _____	

YOUR HANDWRITTEN SIGNATURE AND DATE ARE REQUIRED BELOW.

ELECTRONIC SIGNATURES ARE NOT ACCEPTABLE ON THIS FORM.

Certification Statement: By signing this worksheet, I certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

 Student Signature – *using full legal name* Date

Questions? Please contact Rocket Solution Central (RSC) at 419.530.8700.

TO RETURN THIS FORM:

Upload to: *myUT.toledo.edu*
 "My Financial Aid"
 "Financial Aid Documentation Upload"

Mail to: The University of Toledo
 Office of Student Financial Aid
 2801 West Bancroft Street, Mail Stop 314
 Toledo, OH 43606-3390

In person: Rocket Solution Central
 1200 Rocket Hall

Fax to: 419.530.5835