



## 2026-27 STUDENT ASSET INFORMATION WORKSHEET

COMPLETE WITH BLACK INK ONLY.

The Free Application for Federal Student Aid (FAFSA) provides a snapshot of student (and spouse, if married) assets **on the date you originally filed the FAFSA**. Federal regulations do not allow these amounts to be updated after the initial FAFSA is filed, unless amounts originally reported were incorrect at the time the FAFSA was originally completed. We are requesting this form because either 1) you did not answer the asset questions on your FAFSA, or 2) you changed the asset amounts on your FAFSA after it was completed.

If the answer to any question is zero or does not apply, please answer \$0.

**ASSETS OF STUDENT (AND SPOUSE, IF MARRIED)**
**ANNUAL CHILD SUPPORT RECEIVED:**

Enter the total amount you (and your spouse, if married) received in child support for the last complete calendar year.

\$ \_\_\_\_\_

**NET WORTH OF CASH, SAVINGS, AND CHECKING ACCOUNTS:**

1. **On the date you originally completed your 2026-27 FAFSA**, what was the total amount of your (and your spouse's, if married) cash, savings, and checking accounts? \$ \_\_\_\_\_
2. Did you change your answer to this asset question on the FAFSA after you originally completed the FAFSA?  YES  NO
3. If YES, explain why you changed the amount you originally reported on your FAFSA:  
\_\_\_\_\_  
\_\_\_\_\_

**NET WORTH OF INVESTMENTS:**

1. **On the date you originally completed your 2026-27 FAFSA**, what was the total net worth of your (and your spouse's, if married) investments? \$ \_\_\_\_\_

INCLUDE:	DO NOT INCLUDE:
<ul style="list-style-type: none"> <li>real estate (but not the home you live in)</li> <li>trust funds</li> <li>UGMA and UTMA accounts</li> <li>money market funds, mutual funds, certificates of deposit</li> <li>stocks, stock options, bonds (including savings bonds), other securities</li> <li>Coverdell savings accounts, 529 college savings plans, the refund value of 529 prepaid tuition plans, college savings plans (only if owned by independent student and/or spouse)</li> <li>installment and land sale contracts (including mortgages held)</li> <li>commodities</li> </ul>	<ul style="list-style-type: none"> <li>the home you live in</li> <li>the value of life insurance</li> <li>retirement plans (401K plans, pension funds, annuities), non-education IRAs, Keogh plans, etc.</li> <li>educational savings accounts owned by parent(s) of dependent student</li> <li>cash, savings, and checking accounts reported above</li> </ul>

2. Did you change your answer to this asset question on the FAFSA after you originally completed the FAFSA?  YES  NO
3. If YES, explain why you changed the amount you originally reported on your FAFSA:  
\_\_\_\_\_  
\_\_\_\_\_

