



2026-27
CONSORTIUM AGREEMENT

COMPLETE WITH BLACK INK
ONLY.

THE FIRST TWO PAGES OF THIS AGREEMENT CONTAIN IMPORTANT INFORMATION.
RETAIN THEM FOR YOUR REFERENCE.

A consortium agreement allows you to receive financial aid while concurrently enrolled for courses at The University of Toledo (home institution) and another institution (host institution). For the term of concurrent enrollment, your eligibility for financial aid will be based on the total credit hours attempted at both institutions that count toward your program of study. You are required to complete a separate consortium agreement for each term you will be attending another institution. The maximum number of consortium terms permitted is three, with the exception of Lorain County Community College participants.

DEADLINES:

To prevent a delay in the processing of your financial aid, your consortium agreement must be received by the UToledo Office of Student Financial Aid (OSFA) **TWO weeks prior to classes starting at UT** for the consortium term.

Term you will be attending the host school:	To prevent a delay in the processing of your financial aid, your consortium agreement must be received by:	Your consortium agreement WILL NOT be accepted after:
Summer 2026	May 4, 2026	June 1, 2026
Fall 2026	August 17, 2026	September 14, 2026
Spring 2027	January 4, 2027	February 1, 2027

Processing of your consortium agreement may take up to 5 business days. It is your responsibility to make payment arrangements at the host institution until your financial aid is disbursed to you.

CONSORTIUM AGREEMENT RESTRICTIONS:

- UToledo and the host institution reserve the right to not participate in a consortium agreement for any reason.
- You must be registered and attending at least 1 credit hour at UToledo in a course that counts toward your program of study to meet Federal Pell Grant and federal student loan enrollment requirements.
- You must be registered and attending at least 12 credit hours at UToledo to meet most institutional scholarship enrollment requirements. To review specific scholarships' terms and conditions, go to utoledo.edu/financialaid/scholarships.
- Participation in consortium agreements is limited to three terms. If you drop or withdraw from all of your classes at the host institution during a consortium term, that term will still be included as one of the three consortium terms permitted.

DISBURSEMENT OF FINANCIAL AID:

- Your financial aid will disburse to your UToledo student account based on The University of Toledo's disbursement schedule, the date a completed consortium agreement is submitted to UToledo, and the start date of your consortium term.
- Any fees due to UToledo will be paid from your financial aid. Any excess financial aid will then be refunded to you.

PAYING FEES AT YOUR HOST INSTITUTION:

- It is your responsibility to contact your host institution regarding their payment schedule and to make payment to your host institution for any charges incurred such as tuition, fees, and books until your financial aid can be disbursed to your UToledo student account.
- You may be required to pay the host institution prior to UToledo refunding your excess financial aid.
- Use your excess financial aid refund (if any) to pay for your courses at your host institution.
- Sign up for direct deposit through the myUT portal to ensure a fast and secure refund.

CONDITIONS OF THE AGREEMENT:

- You must be admitted to UToledo as a degree-seeking student.
- A consortium agreement will not be processed at UToledo for your first term of enrollment in a degree-seeking status or for your first term of enrollment in a readmit or transfer readmit status.
- Credit hours earned at the host institution must be transferred to UToledo within 15 days after the end of the term. An official transcript must be sent to the Office of Undergraduate Admission at UToledo. **Financial aid for subsequent periods of enrollment may be held until the official transcript has been received and reviewed.**
- Participation in future consortium agreements will be determined after a review of the term transcripts from both UToledo and the host institution.
- You are required to notify the UToledo Office of Student Financial Aid if you drop or withdraw from any or all of your courses.
- Credit hours taken at both institutions will be used when reviewing your Satisfactory Academic Progress (SAP) as a federal financial aid recipient at UToledo. Please review the SAP policy at utoledo.edu/financialaid/maintain-aid/satisfactory-academic-progress. Zero credit hours earned at either institution will result in immediate suspension of federal financial aid.

WHAT YOU NEED TO DO:

- File a 2026-27 Free Application for Federal Student Aid (FAFSA) if you intend to use any federal or state financial aid for your consortium term.
- Enroll at UToledo and the host institution (see federal financial aid enrollment requirements under “CONSORTIUM AGREEMENT RESTRICTIONS” on page 1).
- Complete PART I (STUDENT CERTIFICATION). Submit PART I to the UToledo Office of Student Financial Aid:

Upload to:	<i>myUT.utoledo.edu</i> “My Financial Aid” “Financial Aid Documentation Upload”
Mail to:	The University of Toledo Office of Student Financial Aid 2801 West Bancroft Street, Mail Stop 314 Toledo, OH 43606-3390
In person:	Rocket Solution Central 1200 Rocket Hall
Fax to:	419.530.5835

- Provide your host institution’s financial aid office with PART II for completion. It is your responsibility to ensure that PART II is sent to and received by the UToledo Office of Student Financial Aid.
- Provide your academic advisor with PART III for completion. It is your responsibility to ensure that PART III is sent to and received by the UToledo Office of Student Financial Aid.

THE UTOLEDO OFFICE OF STUDENT FINANCIAL AID AGREES TO:

- Disburse your financial aid.
- Monitor your Satisfactory Academic Progress and attendance.
- Maintain your financial aid records.
- Report information regarding your enrollment and financial aid as required.

Student Rocket Number

Student Last Name

Student First Name



2026-27
CONSORTIUM AGREEMENT: PART II
HOST INSTITUTION FINANCIAL AID CERTIFICATION

COMPLETE WITH BLACK INK
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TO BE COMPLETED/SIGNED BY HOST INSTITUTION FINANCIAL AID OFFICE:

Host institution name:	
Term student is enrolled:	Enrollment dates: FROM: TO:
Number of hours enrolled:	Total Cost of Attendance: \$
Tuition/fees: \$	Room/board: \$
Books/supplies: \$	Transportation: \$
Personal/miscellaneous: \$	Other: \$

Under this agreement, the host institution agrees to:

- Certify that the student has been accepted for enrollment in an academic program that meets Title IV financial aid eligibility requirements.
- Attach a copy of the student's course schedule and invoice to this form.
- Not award any financial aid to the student in this agreement.
- Provide school-specific consumer information to the student.
- Notify UToledo if the student fails to enroll or withdraws from school.
- Provide UToledo (upon request) with confirmation of the student's course participation.
- Provide UToledo with the student's official academic transcript upon completion of the agreement period.

This signed agreement acts as a release form for enrollment, financial, and academic information for this student. Your signature verifies that the student is registered for classes and that all information above is accurate.

Host Institution Financial Aid Signature

Date

Printed Name

Telephone Number

Printed Title

Fax Number

E-mail Address

**TO RETURN
THIS FORM:**

Upload to: *myUT.toledo.edu*
"My Financial Aid"
"Financial Aid Documentation Upload"

In person: Rocket Solution Central
1200 Rocket Hall

Mail to: The University of Toledo
Office of Student Financial Aid
2801 West Bancroft Street, Mail Stop 314
Toledo, OH 43606-3390

Fax to: 419.530.5835

Questions? Contact Rocket Solution Central at 419.530.8700.

Student Rocket Number

Student Last Name

Student First Name

2026-27
CONSORTIUM AGREEMENT: PART III
UTOLEDO ACADEMIC ADVISOR CERTIFICATION

COMPLETE WITH BLACK INK
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TO BE COMPLETED/SIGNED BY UTOLEDO ACADEMIC ADVISOR OR ASSOCIATE DEAN:

A consortium agreement allows a student to receive financial aid while concurrently enrolled for courses at UToledo (home institution) and another institution (host institution). Eligibility for financial aid is based on the total credit hours attempted at both institutions for the term, provided the coursework is transferable and applicable to the student's degree program completion requirements.

COURSES ACCEPTED FOR THE STUDENT'S DEGREE PROGRAM COMPLETION REQUIREMENTS			
Host Institution Course Name and Number	Credit Hours	UToledo Equivalency Course Name and Number	Program Usage*

*S = substitution, E = equivalent, R = required elective

I have reviewed the degree program and the above courses will be accepted for transfer and will count toward the student's degree completion requirements at UToledo (major or required electives).

Academic Advisor/Associate Dean Signature

Date

Printed Name

Department

Telephone Number

CONSORTIUM AGREEMENT: PART IV
HOME INSTITUTION FINANCIAL AID CERTIFICATION

TO BE COMPLETED/SIGNED BY UTOLEDO OFFICE OF STUDENT FINANCIAL AID:

Student's Degree Program

Student's Combined Term Credits

Home Institution Financial Aid Signature

Date

**TO RETURN
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Upload to: *myUT.toledo.edu*
"My Financial Aid"
"Financial Aid Documentation Upload"

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1200 Rocket Hall

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Office of Student Financial Aid
2801 West Bancroft Street, Mail Stop 314
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Questions? Contact Rocket Solution Central at 419.530.8700.