The University Of Toledo

Existing Graduate Course Modification Form

* denotes required fields

Contact Person*: Mark Vonderembse
Mark.Vonderembse@uto

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<td>Contact Person*</td>
<td>Mark Vonderembse</td>
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<td>Phone: 530-4319</td>
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College*: Coll Business and Innovation

Dept/Academic Unit*: Finance and Business Economics

Course Alpha/Numeric*: FINA 6140

Course Title*: Investment and Security Analysis

Credit hours*: Fixed: 3 or Variable: to

CrossListings:

Prerequisite(s)(if longer than 50 characters, please place it in Catalog Description):
FINA 5310

Corequisite(s)(if longer than 50 characters, please place it in Catalog Description):
BADV 6600

Catalog Description (only if changed) 75 words max:

See Attached

Has course content changed?

Yes ☐ No ☐

If course content is changed, give a brief topical outline of the revised course below (less than 1500 words)

Proposed effective term*: 201340 (e.g. 201140 for 2011 Fall)

Attach new syllabus reflecting course modifications*

Browse...

Additional Attachment 1:

Browse...

List any course or courses to be deleted.

Effective Date:

Effective Date:

Approval:

Department Curriculum Authority:  [Signature] Date 11/28/2012

Department Chairperson:  [Signature] Date 11/28/2012

College Curriculum Authority or Chair:  [Signature] Date 12/3/2012

College Dean:  [Signature] Date 11/29/2012

Graduate Council:  [Signature] Date 1/22/2013

Dean of Graduate Studies:  [Signature] Date

Office of the Provost:  [Signature] Date

Submit Course Modification

https://curriculumtracking.utoledo.edu/GradCourseModify.aspx?Mode=New
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11/28/2012
COURSE DESCRIPTIONS for BUAD-6200 / FINA-6130 / FINA-6140 / FINA-6340
(Old and Proposed New)

BUAD-6200: (Old Name – Financial Institutions / Proposed New Name – Corporate Finance)

Old Description:

This class uses cases and projects to develop skills necessary to integrate financial and nonfinancial considerations into the managerial process. Topics: (1) Assessing entrepreneurial opportunities; (2) Forecasting for strategic financial decision making; (3) Capital acquisition; and (4) Acquiring an existing business.

Proposed New Description:

The course reviews the analytical tools needed to solve a wide range of financial management issues. It concentrates on three major types of decisions in corporate finance: investment decisions, financing decisions, and payout decisions. Specific topics include stock and bond pricing, risk and returns, capital budgeting, leverage and capital structure choice, and dividend policy.

FINA-6130: (Old Name – Managerial Finance / Proposed New Name – Advanced Corporate Finance)

Old Description:

Emphasizes integrated financial decision making tools, techniques and theory. Stresses interpretation and analysis of data to manage long and short-term capital expenditure and financing decisions.

Proposed New Description:

The course emphasizes the application of financial decision making tools, techniques and theory. Specific topics include advanced capital budgeting, cost of capital, enterprise valuation, mergers and acquisitions, real options and corporate governance.
FINA-6340: (Old Name – Seminar in Portfolio Management / Proposed New Name – Derivatives OR Derivative Securities)

**Old Description:**

An in-depth analysis of individual and institutional portfolios, active portfolio management, derivative security analysis, hedging techniques, international diversification and financial innovations.

**Proposed New Description:**

It examines the valuation of and institutional characteristics of derivative securities such as options, futures, forward contracts, and swaps among others. The course covers the Black-Scholes and binomial option-pricing models. It also introduces the risk management aspect of derivative securities.

FINA-6140: (Investment and Security Analysis)

**Old Description:**

Includes investment alternatives, risk-reward trade-offs, index models, strategies of using common stock, bonds and derivative securities, and portfolio evaluation criteria. Investment policy and strategies illustrated through a portfolio simulation.

**Proposed New Description:**

This course covers portfolio analysis and asset pricing models such as CAPM, APT, and index models. It also examines bond and stock valuation. In addition, it discusses investment characteristics of individual securities and markets in which these securities are traded, as well as performance evaluation of portfolios.