| Name of Policy: Semi-Annual Evaluat | ions | | ~ |
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| Policy Number: 3364-86-045-00 | | | TOLEDO 1872 |
| Approving Officer: Dean, College of Medicine and Life Sciences | | | Reviewed/Revised: 3/20/2025 |
| Responsible Agent: Director, Graduate Medical Education | | | Original Effective date: 02/05/19 |
| Scope: UT College of Medici | UT College of Medicine Residents | | 02/03/17 |
| New policy proposal | Х | Minor/technic | cal revision of existing policy |
| Major revision of existing policy | | Reaffirmation of existing policy | |

POLICY

The Program Director or his/her designee must provide each resident with documented semi-annual evaluations of the resident's performance with feedback.

PURPOSE

To provide residents with mid-year and end of year feedback on their performance in achieving the ACGME competencies, program milestones and guidance for improving areas of deficiency.

PROCEDURE

The following information must be reviewed at the semi-annual evaluations with the resident:

- 1. Competency based Faculty evaluations from each rotation
- 2. Multisource (360°) evaluations that should include at lease two of the following: peers, patients, self and other professional staff
- 3. Student evaluations of resident's teaching performance (provided by the Clerkship Offices), if applicable
- 4. Conference attendance records
- 5. Case and procedure logs and re-assessment of the resident's level of credentials for procedural competency
- 6. Status of scholarly projects, as required by program
- 7. Documentation of lectures/presentations given by the resident
- 8. Assessment of compliance with duty hours and medical records
- 9. Review of in-service exam scores (if available) and any other structured examinations
- 10. Involvement with patient safety and quality improvement projects or committees
- 11. Completion status of institutional curriculum and checklists in New Innovations
- 12. Any additional information that the program deems appropriate in the assessment of the resident

The report must contain a summary statement that includes assessment in achieving and recommendations for each of the six (6) ACGME competencies as it relates to the milestones in order to guide the resident in their continued professional growth.

If there is concern that the resident may not be promoted to the next academic year, he/she must be notified of the possibility in this report.

Both the Program Director and Resident must sign and date the semi-annual evaluation report.

The semi-annual evaluations are to be completed no later than December 31st of the academic year, and end of year evaluations are to be completed no later than June 30th

| Approved by: | Policies Superseded by This Policy: |
|---|---|
| /s/ Shaza Aouthmany, M.D. Chair, Graduate Medical Education Committee /s/ Imran Ali, M.D. Dean, College of Medicine and Life Sciences <i>Review/Revision Completed by:</i> <i>Graduate Medical Education Committee</i> | None Initial effective date: 6/7/2011 Review/Revision Date: Revised 1/8/13, Reviewed 1/6/15, Revised 2/7/17, Reviewed 2/5/19, Reviewed 8/25/23, 3/20/2025 Next review date: 3/2027 |

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