Name of Policy: Addressing Patients UTOLEDO HEALTH **Policy Number:** 3364-100-01-25 **Approving Officer**: Chief Executive Officer, Chief of Staff Effective date: **Responsible Agent:** Medical Director, Emergency Department, Chief Nursing Officer Original effective date: 11/1/2018 Scope: University of Toledo Medical Center Key words: Addressing Patients, Patient Rights, \boxtimes New policy proposal Minor/technical revision of existing policy Major revision of existing policy Reaffirmation of existing policy (A) **Policy Statement** The UToledo Health niversity of Toledo Medical Center (UTMC) in compliance with Patient Rights and Responsibilities will treat all patients with respect and dignity. All University of Toledo Health Medical Center patients will be greeted and treated in a professional manner. (B) Purpose of Policy

The U<u>Toledo Health niversity of Toledo Medical Center</u> workforce members will treat all patents with respect, courtesy and dignity when being addressed during an encounter at or with a workforce member at The University of Toledo Medical Center.

(C) Scope

All workforce members of UT<u>oledo Health MC/UTP (University of Toledo Physicians)</u> hospital and clinics.

(D) Definition

<u>Preferred Name – is any name provided by the patient that they have designated to be called including but not limited to nicknames, Surname (Mr. Mrs. Dr., etc.) full name, etc.</u>

(ED) Procedure

In compliance with the Minimum Necessary Guidelines for Use/Disclosure of Protected Health Information, (Policy #3364-90-02), and Patient Rights and Responsibilities policy (#3364-100-60-02), the patient will be addressed using their first name only unless more information such as first initial of their last name is necessary for accurate identification.

To ensure that patients are addressed in a respectful manner, the Patient Registration Questionnaire (CM001) completed at registration will inquire how the patient would like to be addressed in the waiting room and while receiving services at UTMC/UTP hospital and clinics will ask for the patient's legal name and preferred name. The patients preferred name will be documented in electronic medical record. All

Policy 3364-100-01-21 Addressing Patients Page 2 UToledo Health niversity of Toledo Medical Center and University of Toledo Physician workforce members employees will review this form or in the the electronic medical record areas designated for for the patient's preferred name, prior to addressing the patient to ensure that the patient is addressed appropriately. The patients preferred name (name that the patient would like to be addressed as) will be documented in Athena under the Registration Preferred Name and in STAR. In the UToledo Health MC inpatient setting, the preferred name will be recorded on the patient's Personalized Patient Care sheet upon admission. In the UToledo Health MC/UTP outpatient clinics settings, the employee should will take note and share with colleagues the patients preferred name. The specified preferred name should-will be recorded and used indefinitely, and changed at the patient's request only. (E) Definition Preferred Name is any name provided by the patient that they have designated to be called

including but not limited to: nicknames, Surname (Mr. Mrs. Dr., etc.) full name, etc.

Approved by: **Policies Superseded by This Policy:** • None Daniel Barbee Initial effective date: 11/1/2018 Chief Executive Officer Review/Revision Date: 11/1/2021 Date Puneet Sindhwani, MD Chief of Staff Date Kurt Kless **Chief Nursing Officer** Date *Review/Revision Completed by:* Next review date: Risk/Compliance, Legal, Chief Nursing Officer