

Name of Policy: Physical Health Screening Policy Number: 3364-160-CR-102 Approving Officer: Chief Executive Officer Responsible Agent: Chair, Department of Psychiatry Administrative Director Scope: Outpatient Clinic - Psychiatry		 Effective date: August 1, 2026 Original effective date: January 1998	
Key words: screening, evaluation, assessment, physical health, referral			
	New policy proposal		Minor/technical revision of existing policy
	Major revision of existing policy	X	Reaffirmation of existing policy

(A) Policy statement

A physical health screening will be obtained on all individuals receiving services from providers, during the diagnostic assessment process.

(B) Purpose of Policy

To identify whether an individual served needs further evaluation, such as referral offered for a nutritional or other (e.g., dental, medical) assessment.

(C) Procedure

- (1) Providers will utilize a physician developed physical health screening form that identifies triggers that indicate the need for possible referral for further medical examination. If necessary, referral for such services will be offered and documented in the clinical record.
- (2) Any variances noted on the physical health screening tool will result in a referral offered for the corresponding specialty (i.e., dentistry, primary care provider, nutritionist, etc.).
- (3) If the date of the most recent physical examination exceeds one year, a referral is offered to an appropriate provider for this service.

Physical Health Screening

Approved by: /s/ _____ Daniel Barbee Chief Executive Officer _____ Date /s/ _____ Robert Smith, MD, PhD Chair _____ Date /s/ _____ Stephanie Calmes, Ph.D., LPCC- S, LICDC-CS Administrative Director _____ Date <i>Review/Revision Completed by: Department of Psychiatry Administration</i>	Policies Superseded by this Policy: • ODMH-CR-102 Initial effective date: January 1998 Review/Revision Date: July 2002 August 2005 October 2008 September 2, 2010 February 16, 2011 September 26, 2012 January 31, 2013 January 29, 2014 August 1, 2016 June 2, 2019 July 7, 2020 August 1, 2023 August 1, 2026 Next review date: August 1, 2029
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