

UT Foundation Gift Transmittal

Date: _____ To: Kathy Mueller cc: Sherry Stanfa-Stanley
UT Foundation UT Foundation

Form completed by: _____

Originator: (IA staff member responsible for bringing this gift) _____

Donor & Designation Information:

Attached find: Checks Cash Credit Card (info attached) Totaling: \$ _____

Donor's Name _____

Corporate Contact _____ Title _____

Address _____

Joint Gift? Joint Credit Name (i.e. Spouse): _____

Gift is made in honor / memory of: (circle one) _____

Send notification of gift to: _____

Address: _____ City/State/Zip _____

For deposit in the following account (Use one form per account designation. Use separate sheet if necessary.):

Fund Name/Account Number: _____

The following conditions apply to this gift:

- Outright Gift
- Pledge Payment (Choose one of the following):
 - New pledge; pledge form attached Apply to existing pledge as previously set up
 - Apply to existing pledge with changes to designation (donor documentation attached) *Required
- There is value received of this gift in the amount of: \$ _____
- Non-gift income; payment for the following purpose _____
- Gift qualifies donor for the following recognition (circle all that apply):
 - Endowment Benefactor Presidents Club Heritage Society
 - The appropriate pledge form is: attached pending (circle one)
- Gift is establishing a new fund:
 - Account control sheet is attached/pending (circle one).
 - Fund agreement is attached/pending (circle one).

ALL ORIGINAL DOCUMENTATION SHOULD BE SENT WITH GIFT!