

R  
Student Rocket Number

Student Last Name

Student First Name



2018-19  
DEPENDENT STUDENT  
ADDITIONAL FINANCIAL INFORMATION WORKSHEET

COMPLETE WITH BLACK INK ONLY. ELECTRONIC SIGNATURES ARE NOT ACCEPTABLE ON THIS FORM.

The Office of Student Financial Aid is required to verify the information reported on the Free Application for Federal Student Aid (FAFSA). Processing of your federal aid application cannot continue due to conflicting information, therefore, you must complete and return this worksheet. Parent information reported below should include the parent(s)/stepparent whose information was provided on your FAFSA.

2016 Additional Financial Information	Student	Parent(s)/ Stepparent
Provide the amount of all education credits (American Opportunity, Hope, or Lifetime Learning) taken by you or your parent(s)/stepparent on your 2016 federal income tax return(s). The amount to report can be found on your 2016 tax return(s):  <ul style="list-style-type: none"> <li>▪ 1040A, line 33</li> <li>▪ 1040, line 50</li> </ul>	\$	\$
Provide the amount of taxable earnings you received from need-based employment programs such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	\$	
Provide the amount of all student grant and scholarship aid that you or your parent(s)/stepparent <b>reported on your 2016 federal income tax return(s)</b> . The amount to report can be found on your 2016 tax return(s):  <ul style="list-style-type: none"> <li>▪ 1040EZ, line 1</li> <li>▪ 1040A, line 7</li> <li>▪ 1040, line 7</li> </ul> <p style="text-align: center;"><b><i>If grants or scholarships were included as part of the earnings listed on your tax return, please attach a signed copy of your 2016 federal tax return and your 2016 W-2s.</i></b></p> <p>If you or your parent(s)/stepparent did not report taxable student grants or scholarships on your 2016 tax return(s), enter a zero (0) on this line.</p> <p><b>DO NOT ENTER THE AMOUNT LISTED ON THE IRS FORM 1098T, TUITION STATEMENT.</b></p>	\$	\$
Provide the amount of taxable combat pay or special combat pay that was included in your or your parent(s)/stepparent's 2016 adjusted gross income.  <p><b>DO NOT ENTER UNTAXED COMBAT PAY REPORTED ON THE 2016 W-2 (BOX 12, CODE Q).</b></p>	\$	\$
Provide the amount of taxable 2016 earnings you received from work under a cooperative education (co-op) program offered by a college. Attach documentation to support that these earnings were from a co-op.	\$	

**Certification Statement:** By signing this worksheet, I (we) certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student and parent signatures are required on this form.

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

Questions? Please contact Rocket Solution Central at 419.530.8700.

TO RETURN THIS FORM:

Mail to: The University of Toledo  
Office of Student Financial Aid  
2801 West Bancroft Street, Mail Stop 314  
Toledo, OH 43606-3390

Fax to: 419.530.5835

Upload to: [myUT.utoledo.edu](http://myUT.utoledo.edu)  
"My Financial Aid"  
"Secure Financial Aid Document Upload"