

R

Student Rocket Number

Student Last Name

Student First Name



**2019-20
INDEPENDENT STUDENT
UNTAXED INCOME WORKSHEET**

COMPLETE WITH BLACK INK ONLY. ELECTRONIC SIGNATURES ARE NOT ACCEPTABLE ON THIS FORM.

The Office of Student Financial Aid is required to verify the information reported on the Free Application for Federal Student Aid (FAFSA). Processing of your federal aid application cannot continue due to conflicting information, therefore, you must complete and return this worksheet. If you were married on the date your FAFSA was filed, also include your spouse's information.

REPORT AMOUNTS RECEIVED FROM JANUARY 1, 2017 THROUGH DECEMBER 31, 2017.	STUDENT	SPOUSE
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on 2017 W-2 forms in boxes 12a through 12d, codes D, E, F, G, H, and S. <u>Do not include</u> amounts reported in boxes 12a through 12d, code DD.	\$	\$
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh, and other qualified plans from 2017 IRS Form 1040 – line 28 + line 32 or 1040A – line 17.	\$	\$
Child support <u>received</u> for all children in 2017. <u>Do not include</u> foster care or adoption payments.	\$	\$
Tax exempt interest income from 2017 IRS Form 1040 – line 8b or 1040A – line 8b.	\$	\$
Untaxed portions of IRA distributions from 2017 IRS Form 1040 – lines (15a minus 15b) or 1040A – lines (11a minus 11b). Exclude rollovers. If negative, enter 0.	\$	\$
Untaxed portions of pensions from 2017 IRS Form 1040 – lines (16a minus 16b) or 1040A – lines (12a minus 12b). Exclude rollovers. If negative, enter 0.	\$	\$
Housing, food, and other living allowances paid in 2017 to members of the military, clergy, and others (including cash payments and cash value of benefits). <u>Do not include</u> the value of on-base military housing or the value of a basic military allowance for housing.	\$	\$
Veterans' non-education benefits received in 2017 such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.	\$	\$
Other untaxed income received in 2017 not reported elsewhere, such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from 2017 IRS Form 1040 – line 25. <u>Do not include</u> student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion, or credit for federal tax on special fuels.	\$	\$
Money received or paid on the student's behalf (e.g., payment of student's bills) in 2017 and not reported elsewhere on this form. This includes cash support and tuition payments received from a parent and distributions to the student as a beneficiary of a 529 plan owned by someone other than the student, such as parents, grandparents, aunts, and uncles of the student.	\$	\$

CONTINUE TO PAGE 2 TO PROVIDE YOUR SIGNATURE.

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Certification Statement: By signing this worksheet, I certify that all of the information reported above, used to determine eligibility for federal student financial aid, is complete and accurate. **WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Student Signature

Date

Questions? Please contact Rocket Solution Central (RSC) at 419.530.8700.

TO RETURN THIS FORM:

Mail to: The University of Toledo
Office of Student Financial Aid
2801 West Bancroft Street, Mail Stop 314
Toledo, OH 43606-3390

Fax to: 419.530.5835

Upload to: *myUT.toledo.edu*
"My Financial Aid"
"Secure Financial Aid Document Upload"